



**AUSGROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200413014R)

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## **NOTEHOLDERS' MEETING**

**SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008)  
(THE "NOTES") ISSUED UNDER THE S\$350,000,000 MULTICURRENCY DEBT ISSUANCE  
PROGRAMME OF AUSGROUP LIMITED ESTABLISHED ON 22 SEPTEMBER 2014**

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### **NOTEHOLDER'S MEETING BY AUSGROUP LIMITED IN CONNECTION WITH THE NOTES**

AusGroup Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the notice of meeting dated 24 June 2016 (the "**Notice of Meeting**") and issued by the Company to the holders of the Notes (the "Noteholders") for purposes of a Noteholders meeting to be held on 18 July 2016 (the "**Meeting**").

The Meeting will be held for the purposes of:

- (i) explaining the cause of the non-conformity to the financial covenant under the Trust Deed to maintain a Consolidated Total Equity of at least AU\$160,000,000 at all times;
- (ii) addressing issues and concerns raised or to be raised by Noteholders relating to the non-conformity;
- (iii) presenting the independent business review of the Issuer conducted by KPMG Services Pte. Ltd. ("KPMG");
- (iv) presenting the Issuer's options in connection with the Notes, and
- (v) soliciting feedback from Noteholders.

The Meeting will be held at 10 Collyer Quay, #27-00 Ocean Financial Centre, Boardrooms 8 and 9 on 18 July 2016 at 3.00 p.m. (Singapore time).

For further details on the Meeting, Noteholders are advised to refer to the notice of meeting published in The Business Times and announced via SGXNET on 24 June 2016. Attached to this Announcement is a copy of the proxy form which may be used for the purposes of the Meeting.

Shareholders of the Company who are not otherwise Noteholders will not be eligible to attend the Meeting either in person or by proxy.

By Order of the Board  
**AusGroup Limited**

Eng Chiaw Koon  
Director

24 June 2016

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