

HEALTHBANK HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.201334844E)

ALLOTMENT AND ISSUE OF 3,800,000 SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.105 PER SHARE

The board of directors (the “**Board**”) of HealthBank Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcement dated 13 June 2022 in relation to the Placement and its announcement dated 29 June 2022 in relation to the receipt of the listing and quotation notice (the “**Previous Announcements**”).

Unless otherwise defined all capitalised terms shall have the definitions given in the Previous Announcements.

The Company wishes to inform shareholders that the Company has allotted and issued the New Shares on 30 June 2022. Accordingly, the issued and paid-up share capital of the Company as at the date of this announcement has increased from 78,000,000 ordinary shares to 81,800,000 ordinary shares.

The New Shares rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company save that they shall not rank for any dividends, distributions or entitlements the record date of which falls on or before the date of issue of the New Shares.

The New Shares will be listed and quoted on Catalist with effect from 9 a.m. on 4 July 2022.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

30 June 2022

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.