

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR THE PROPOSED TRANSFER FROM CATALIST BOARD TO THE MAINBOARD

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Ley Choon Group Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 5 January 2026 (the “**Announcement**”) in relation to the proposed transfer of the listing of the Company from the Catalist Board of the SGX-ST (“**Catalist**”) to the Mainboard of the SGX-ST (the “**Mainboard**”) (the “**Proposed Transfer**”).

Unless otherwise stated herein, all capitalised terms shall have the same meanings ascribed to them in the Announcement.

2. APPROVAL IN-PRINCIPLE

The Board wishes to announce that the Company has on 20 January 2026, been notified by the SGX-ST that the SGX-ST had approved in-principle the Proposed Transfer (“**Approval In-Principle**”), subject to the following:

- (a) compliance with the SGX-ST’s listing requirements;
- (b) Shareholders’ approval being obtained for the Proposed Transfer via a special resolution under Rule 408(5) of the Listing Manual Section B: Rules of Catalist of the SGX-ST (“**Catalist Rules**”); and
- (c) submission of the following:
 - (i) a written undertaking from the Company in the format set out in Appendix 2.3.1 of the Listing Manual to comply with all of the SGX-ST’s requirements and policies applicable to the issuers listed on the Mainboard;
 - (ii) a written undertaking by the Company and its sponsor that they are not aware of any material information which has not been previously announced via SGXNET which will affect the Company’s suitability for the transfer to the Mainboard;
 - (iii) a written undertaking from each of the Company’s directors in the form set out in Appendix 7.7 of the Mainboard Rules of the SGX-ST (“**Mainboard Rules**”) and an undertaking from the Company to procure the same written undertaking from any new director appointed to the Company’s Board after the Proposed Transfer takes place; and
 - (iv) a written confirmation from the Company that it is in compliance with all applicable Catalist Rules.

The Approval In-Principle is not to be taken as an indication of the merits of the Proposed Transfer, the Company, its subsidiaries or its securities.

A circular in relation to the Proposed Transfer, together with a notice convening the extraordinary general meeting (“**EGM**”) to seek approval from the shareholders of the Company (“**Shareholders**”), will be despatched to Shareholders in due course.

3. OTHER INFORMATION

The Company will update Shareholders as and when there are material developments in respect of the Proposed Transfer.

Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that approval for the Proposed Transfer will be obtained, or if the Proposed Transfer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions that they should take or when dealing with their shares of the Company.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

21 January 2026

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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