ENVICTUS INTERNATIONAL HOLDINGS LIMITED
Company Registration No. 200313131Z

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF 100%-INDIRECTLY OWNED SUBSIDIARY OF THE COMPANY, DE-LUXE FOOD SERVICES SDN. BHD.

The Board of Directors of Envictus International Holdings Limited ("the Company") is pleased to announce that De-luxe Food Services Sdn. Bhd. ("DFSSB"), a 100%-indirectly owned subsidiary of the Company held through Envictus Foods (M) Sdn. Bhd. ("EFMSB"), has increased its issued and paid-up share capital from RM53,000,000.00 comprising 116,500,000 ordinary shares to RM61,000,000.00 by the allotment and issuance of 80,000,000 new ordinary shares at an issue price of RM0.10 each to EFMSB for an aggregate consideration of RM8,000,000.00 ("the Aggregate Consideration").

The Aggregate Consideration was satisfied in full by the capitalization of intercompany loan due from DFSSB to EFMSB of RM8,000,000.00 ("the Capitalisation"). The Capitalisation is expected to improve the financial position of DFSSB.

The Capitalisation is not expected to have any impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 30 September 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capitalisation, other than through their respective directorships and/or shareholdings interests, if any, in the Company.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

4 July 2018