SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

r art i - General
Name of Listed Issuer:
Alliance Mineral Assets Limited
Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
02-Nov-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



1.	Name of Substantial Shareholder/Unitholder:
	Grande Pacific Limited "BVI"
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	30-Oct-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	01-Nov-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	As seen in the announcment in SGXnet.

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	72,300,186	72,300,186
As a percentage of total no. of voting shares/units:	0	15.02	15.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :		0	0

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	We have been informed that the sheriff has sold off enough shares to satisfy the Writ of Seizure and Sale (WSS) by the Sheriff's Notices, originally having seized 72,300,186 ordinary shares in Alliance Mineral Assets Limited belonging to Living Waters Mining (Australia) Pty Ltd.
	We relinquish our beneficial interest in the proceeds of this block of shares or whatever renmants after sale recover that judgement debt.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	(i) Mr Lim Keng Hock Jonathan is deemed to have an interest in the shares which are held by Grande Pacific Limited, of which his spouse, Madam Marilyn Ting Hong Lean is the sole shareholder.
	(ii) Madam Marilyn Ting Hong Lean, being the sole shareholder of Grande Pacific Limited, is deemed to have an interest in the shares which are held by Grande Pacific Limited.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
12.	Remarks (ii arry).
Sub	estantial Shareholder/Unitholder B
	ostantial Shareholder/Unitholder B
<u>Sub</u> 1.	Name of Substantial Shareholder/Unitholder:
1.	Name of Substantial Shareholder/Unitholder: LIM KENG HOCK JONATHAN
	Name of Substantial Shareholder/Unitholder: LIM KENG HOCK JONATHAN Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
1.	Name of Substantial Shareholder/Unitholder: LIM KENG HOCK JONATHAN Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

	Notification in respect of:	do #/I lip ith old o #		
	Becoming a Substantial Sharehold		amaining a Cubatantia	ol Charabaldar/I laithaldar
	✓ Change in the percentage level of		emaining a Substantia	ai Shareholder/Ohltholder
	Ceasing to be a Substantial Share	enolaei/Onitriolaei		
4.	Date of acquisition of or change in	interest:		
	30-Oct-2017			
5.	Date on which Substantial Shareh			
	change in, interest (if different	from item 4 above	e, please specify the	e date):
	01-Nov-2017			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the
	As seen in the announcment in SGXnet.			
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7.	Quantum of total voting shares/ur warrants/convertible debentures {	` •	•	
	Unitholder before and after the tra	•	,, ,	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	118,374,974	118,374,974
con	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	0	118,374,974 24.6	118,374,974 24.6
con	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/			
As unit	derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/ ts:	0	24.6	24.6
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	0 Direct Interest	24.6 Deemed Interest	24.6 Total
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ tts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/	Direct Interest 0 0 oned interests (if the	Deemed Interest 46,074,788 9.58 e interest is such):	24.6 <i>Total</i> 46,074,788 9.58
As unit	derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures: a percentage of total no. of voting shares/ ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	Direct Interest 0 0 ned interests (if the illustrate how the Suiff has sold enough s	24.6 Deemed Interest 46,074,788 9.58 e interest is such): ubstantial Shareholde hares to satisfy the deb	24.6 Total 46,074,788 9.58 gr/Unitholder's deemed ot owing to Grande

Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/

Unitholders]

9.

	Limite	d, of which his spouse, Madam Marilyn Ting Hong Lean is the sole shareholder.
		dam Marilyn Ting Hong Lean, being the sole shareholder of Grande Pacific Limited, is deemed to have erest in the shares which are held by Grande Pacific Limited.
10.	Attac	hments (<i>if any</i>): 🏐
	Ŋ,	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
Sub		I Shareholder/Unitholder C
1.	Nam	
		e of Substantial Shareholder/Unitholder:
	TING	
2.	ls S	e of Substantial Shareholder/Unitholder: HONG LEAN ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Is So secu	e of Substantial Shareholder/Unitholder: HONG LEAN ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
 3. 	Is So secu	e of Substantial Shareholder/Unitholder: HONG LEAN substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
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	Is Si secu Yo Notif Bor C C	e of Substantial Shareholder/Unitholder: HONG LEAN Substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? Ses Contaction in respect of: Secoming a Substantial Shareholder/Unitholder Thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Seasing to be a Substantial Shareholder/Unitholder

	change in, interest):			f acquisition of,
	As seen in the announcement in SGXnet			
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	118,374,974	118,374,974
	a percentage of total no. of voting shares/	0	24.6	24.6
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	46,074,788	46,074,788
	a percentage of total no. of voting shares/	0	9.58	9.58
8.	Circumstances giving rise to deem			er/l Initholder's de
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] (i) We have been informed that the Sher Pacific Limited and hence the we will no share.	illustrate how the Si	ubstantial Shareholde hares to satisfy the del	ot owing to Grand
8.	[You may attach a chart in item 10 to interest arises] (i) We have been informed that the Sher Pacific Limited and hence the we will no	illustrate how the Solid illustrate how the Solid illustrate how the Solid illustrate has sold enough solid illustrate how the solid illustrate ho	hares to satisfy the del y interested in the proof t in the shares which ar	ot owing to Grand ceeds of those seiz re held by Grande
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	[You may attach a chart in item 10 to interest arises] (i) We have been informed that the Sher Pacific Limited and hence the we will no share. (ii) Mr Lim Keng Hock Jonathan is deemed Limited, of which his spouse, Madam Mathematical Relationship between the Substant [You may attach a chart in item 10 to	illustrate how the Sa riff has sold enough solonger be beneficialled to have an interest with the same that the sa	hares to satisfy the dely interested in the proof t in the shares which are is the sole shareholder (Unitholders giving rip between the Substitute of the shares which are in the shares which are	ot owing to Grand ceeds of those seize held by Grande r. notice in this for antial Shareholde held by Grande Fe held by Grande Fe
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9.	[You may attach a chart in item 10 to interest arises] (i) We have been informed that the Sher Pacific Limited and hence the we will no share. (ii) Mr Lim Keng Hock Jonathan is deemed Limited, of which his spouse, Madam Marilyou may attach a chart in item 10 to Unitholders] (i) Mr Lim Keng Hock Jonathan is deemed Limited, of which his spouse, Madam Marilyou Madam Marilyon Ting Hong Lean, beir an interest in the shares which are held to the shares which are the shares which are the shares which are the shares which are the shares	illustrate how the Salilustrate how the Salilustrate how the Salilustrate how the Salilustrate has sold enough salilustrated to have an interest show the relationshow the sole sharehold by Grande Pacific Lim	hares to satisfy the dely interested in the proof t in the shares which are is the sole shareholder (Unitholders giving rip between the Substitute in the shares which are is the sole shareholder is the sole shareholder der of Grande Pacific Lirited.	ot owing to Grande leeds of those seize held by Grande lender. notice in this forwantial Shareholde held by Grande Formatian in the formation
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(b)	Date of the Initial Announcement:
(-)	45 divit terms of the reference weeken of the relevant terms of the Ferm O
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Rem	arks (<i>if any</i>):
The pe 480,76	ercentage before and after the change is calculated based on the total number of voting shares of 63,760 as at the date of this transaction.

Part IV - Transaction details

√ Sei	Others (please specify): zure by Sheriff resulting in beneficial interests in the proceeds of the shares.
	mber of charge units rights entions werents and/or principal amount of convertible
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
72,	300,186
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding obkerage and stamp duties):
NIL	
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

Part	iculars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	LIM KENG HOCK JONATHAN
(b)	Designation (if applicable):
	Businessman
(c)	Name of entity (if applicable):
	N.A.
	on Reference Number (auto-generated): 4 3 1 2 4 9 8 1 5 7 3 3