

**NOTICE RELATING TO THE REPURCHASE OF A PORTION OF THE OUTSTANDING
US\$225,000,000 11.50% SENIOR NOTES DUE 2027**

Rule 144A Notes: ISIN No.: XS2744912051

Reg s note: ISIN No.: XS2744911756

25 April 2024 – The board of directors (the “Board”) of Mongolian Mortgage Corporation HFC LLC (the “Company”) wishes to announce a repurchase of a principal amount of US\$22,312,000 (XS2744911756) of the US\$225,000,000 11.50% Senior Notes due 2027 (the “2027 Notes”) issued on 18 January 2024, unconditionally and irrevocably guaranteed by MIK Holding JSC (the “Guarantor”) (collectively, the “Repurchases”). The repurchase was carried out by way of on-market purchases. The 2027 Notes are listed on the Singapore Exchange Securities Trading Limited.

The 2027 Notes were repurchased on 01 March 2024. The settlement and cancellation for the repurchased 2027 Notes were completed on 24 April 2024. Following cancellation, the aggregate outstanding principal amount of the 2027 Notes is US\$202,688,000. The 2027 Notes were repurchased at an average price of US\$985.0 per US\$1,000 in the principal amount of the 2027 Notes.

By order of the Board

Gantulga Badamkhatan

Director Mongolian Mortgage Corporation HFC LLC