

KODA LTD

(Incorporated in the Republic of Singapore)
(Company Registration Number 198001299R)

PROPOSED BONUS ISSUE – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors of Koda Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 15 March 2017 and 27 April 2017 (the "**Announcements**"). Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN that, subject to Shareholders' approval for the Proposed Bonus Issue being obtained at the EGM, the Share Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 5 June 2017, being the Books Closure Date for the purpose of determining entitlements of Shareholders under the Proposed Bonus Issue.

Shareholders (whose Shares are deposited with The Central Depository (Pte) Ltd ("**CDP**")) whose Securities Accounts maintained with CDP are credited with Shares as at the Books Closure Date will, subject to the aforesaid Shareholders' approval being obtained at the EGM, be allotted and issued Bonus Shares on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on 5 June 2017, being the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-00 Singapore Land Tower, Singapore 048623, up to the close of business at 5.00 p.m. on 5 June 2017, being the Books Closure Date will, subject to the aforesaid Shareholders' approval being obtained at the EGM, be registered to determine entitlements of Shareholders under the Proposed Bonus Issue.

By Order of the Board
Koda Ltd

James Koh Jyh Gang
Managing Director

15 May 2017