

**FU YU CORPORATION LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration Number: 198004601C  
(the "**Company**")

---

**PROPOSED AMALGAMATION OF THE COMPANY WITH TWO OF ITS WHOLLY-OWNED  
SUBSIDIARIES PURSUANT TO SECTION 215D(1) OF THE COMPANIES ACT (CAP. 50)**

**- COMPLETION OF PROPOSED AMALGAMATION**

---

Reference is made to the Company's announcements on 17 January 2017, 24 January 2017, 15 February 2017 and the circular dated 24 January 2017 ("**Circular**") issued by the Company to its shareholders in relation to the Proposed Amalgamation. All capitalized terms used and not defined herein shall have the same meanings given to them in the Circular.

The Board of Directors of the Company wishes to announce that Nanotechnology Manufacturing Pte. Ltd. and Solidmicron Technologies Pte. Ltd., both wholly-owned subsidiaries of the Company, have completed an amalgamation with the Company pursuant to Section 215D(1) of the Companies Act (Cap. 50) ("**Amalgamation**"). Following the Amalgamation, the Company continues as the surviving entity. The Company received the Notice of Amalgamation from the Accounting and Corporate Regulatory Authority on 24 February 2017, and the Amalgamation is effective as of 28 February 2017.

BY ORDER OF THE BOARD  
**FU YU CORPORATION LIMITED**

Teo Meng Keong  
Company Secretary  
Singapore, 24 February 2017