

MM2 ASIA LTD.
(Incorporated in Singapore)
(Company Registration No. 201424372N)

PROPOSED PLACEMENT OF 87,748,000 NEW ORDINARY SHARES IN THE CAPITAL OF MM2 ASIA LTD. AT A PLACEMENT PRICE OF S\$0.57 PER PLACEMENT SHARE

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements of the Company dated 15 June 2017 in relation to the proposed placement of 87,748,000 new ordinary shares in the capital of the Company at a placement price of S\$0.57 per placement share (the “**Proposed Placement**”) and 21 June 2017 in relation to the settlement of the Proposed Placement (collectively, the “**Announcements**”).

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcements.

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice (the “**LQN**”), today granted its approval for the listing and quotation of the 87,748,000 New Shares to be issued by the Company to the Share Lender as repayment of the borrowed Placement Shares, subject to compliance with the SGX-ST’s listing requirements.

The LQN also stipulates that the New Shares have to be placed out within seven (7) market days from the date of the LQN.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, New Shares, the Group and the Group’s securities.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman
4 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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