

Subject:

CTBC Bank apply issuance of US\$1 billion(or the equivalent in other currencies)Financial Debentures.

Contents:

- 1.Date of the board of directors resolution: 2014/10/23
- 2.Name : CTBC Bank CO., Ltd. Senior Unsecured Financial Debentures.
- 3.Total amount of the issue: up to US\$1,000,000,000 (or the equivalent in other currencies).
- 4.Face value: follow GreTai Securities Market relevant rules and regulations.
- 5.Issue price: In principle issue at 100% face value, actual issue price will be finalized depending on market status in pricing.
- 6.Issue period: Longer than 2 years from issue date, will be finalized depending on market status and CTBC Bank's funding.
- 7.Issue coupon/interest rate: Depending on market status in interest rate, future interest rate and CTBC Bank's status.
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: none
- 9.Use of the funds raised by the offering and utilization plan: to support loan business and enhance the medium-and long-term liquidity.
- 10.Underwriting method: will be finalized depending on market status
- 11.Trustees for the bonds: none
- 12.Underwriter or distributing agent institution: will be finalized depending on market status
- 13.Guarantor(s) for the issue: none
- 14.Institution serving as agent for payment of the principal and interest: CTBC Bank will provide service to pay the principal and interest to debentures holders, the list of holders provided by Taiwan Depository and Clearing Corporation; In foreign currency arrange separately.
- 15.Certifying institution: none
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: none
18. Repurchase conditions: When repurchase conditions occurs, CTBC Bank Co., Ltd. has right to redeem this Debentures on the first redemption date and each succeeding redemption date thereafter.
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Bank may issue the financial debentures in installments to meet its financial needs in the one-year period after the Bureau of Monetary Affairs, Financial Supervisory Commission, R.O.C. approves the financial debentures proposal.