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**Neo Solar Power Corporation
(the “Company”)**

U.S.\$120,000,000 Credit Enhanced Currency Linked Zero Coupon Convertible Bonds due 2017 (convertible into Common Shares of the Company) (ISIN: XS1084821849) (the “Bonds”) with the benefit of an irrevocable standby letter of credit issued by ING Bank N.V., acting through its Taipei Branch

Reference is made to the Company’s announcement dated 12 August 2016 (the “**Announcement**”) in relation to the proposed modifications to the terms and conditions of the Bonds and to the Indenture to include a mandatory redemption event which would require the Company to redeem all, but not part only, of the Bonds at the Settlement Equivalent of their Early Redemption Amount upon an issuance by the Company or any of its Subsidiaries of any publicly or privately placed securities outside the ROC that are either convertible into or exchangeable for Shares. Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the Announcement.

This is to inform you that the Bondholders have passed the Extraordinary Resolution at a Bondholder meeting held on 5 September 2016. Voting in relation to the Extraordinary Resolution was conducted by written ballot and out of a total of 1,102 votes cast (on the basis of one vote for each U.S.\$100,000 in principal amount of Bonds), 950 votes (representing 86.21 per cent. of those cast) were cast in favour of the Extraordinary Resolution. As not less than three-quarters of the votes were cast in favour of the Extraordinary Resolution, the Extraordinary Resolution has been passed as an Extraordinary Resolution of all Bondholders.

Accordingly, the Company and Citicorp International Limited have entered into a supplemental indenture to give effect to the modifications to the terms and conditions of the Bonds. The amendments take effect from 5 September 2016.

The Tabulation Agent for the consent solicitation is Citibank, N.A., London Branch and the Consent Solicitation Agents are Daiwa Capital Markets Hong Kong Limited and ING Bank N.V., Hong Kong Branch:

Tabulation Agent Citibank, N.A., London Branch 13th Floor Citigroup Centre Canada Square Canary Wharf London E14 5LB United Kingdom Telephone: +44 (0) 207 508 3867 Attention: Exchange Team – Agency & Trust Email: exchange.gats@citi.com Liability Management Portal: https://debtportal.issuerservices.citigroup.com	Consent Solicitation Agents Daiwa Capital Markets Hong Kong Limited Level 28 One Pacific Place 88 Queensway Hong Kong ING Bank N.V., Hong Kong Branch 36/F One International Finance Centre 1 Harbour View Street Central Hong Kong
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Dated: 5 September 2016