

**US\$1.86 MILLION EXCHANGEABLE BONDS**  
**- COMPLETION OF SUBSCRIPTION AND ISSUE OF US\$1.86 MILLION EXCHANGEABLE BONDS**

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Reference is made to the Company's announcements of:

- (a) 27 January 2016 in relation to, *inter alia*, the proposed issue by Quattro Vascular Pte. Ltd. ("**Quattro Vascular**") to Luminor Pacific Fund 2 Ltd ("**Luminor Pacific Fund 2**") of 8% exchangeable bonds due in 2017/2018 in the aggregate principal amount of US\$1.86 million convertible into 20,053,125 new ordinary shares in the capital of the Company ("**Exchange Shares**") ("**Exchangeable Bonds**");
- (b) 25 February 2016 in relation to, *inter alia*, the receipt of the listing and quotation notice of 20,053,125 Exchange Shares to be issued and allotted upon conversion of the Exchangeable Bonds; and
- (c) 28 April 2016 in relation to, *inter alia*, the approval obtained from Shareholders at the Annual General Meeting of the Company held on 28 April 2016 for Quattro Vascular to issue the Exchangeable Bonds to Luminor Pacific Fund 2.

collectively, the "**Announcements**").

All capitalised terms used herein shall have the meanings ascribed in the aforesaid Announcements.

The L&Q Notice is not an indication of the merits of the New Shares, Subscribers, the Bonds, the Company, its subsidiaries and their securities.

Following the fulfilment of the conditions precedent for the Exchangeable Bonds, Luminor Pacific Fund 2 have today completed its subscription of, and Quattro Vascular has accordingly issued, the US\$1.86 million Exchangeable Bonds.

By Order of the Board  
**QT VASCULAR LTD.**

Eitan Konstantino  
Chief Executive Officer  
12 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

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