

MSM INTERNATIONAL LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200918800R)

COMPLETION OF PROPOSED RESTRUCTURING

Capitalised terms used herein shall have the meanings ascribed to them in the Relevant Announcement (as defined below), unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) refers to the Company’s announcement dated 25 August 2019 (the “**Relevant Announcement**”) in relation to the Proposed Restructuring pursuant to which (a) its associated company, MCI, has disposed 100% of its shareholding interest in Cosmos to CTI and (b) the Company and Dato’ Chong have disposed 40% and 60% of their shareholding interests in MCI, respectively to CTI.

The Board wishes to announce that the Proposed Restructuring have been completed on 24 September 2019 following (i) the completion of CTI’s acquisition of MCI’s 100% shareholding in Cosmos and the fulfilment of the conditions precedent under the Cosmos SSA; and (ii) the completion of the registration of the transfer of the MCI Sale Shares held by the Company and Dato’ Chong to CTI. With effect from the same date, CTI has become the Company’s associated company which in turn holds MCI and Cosmos.

BY ORDER OF THE BOARD

CHAN KEE SIENG
Executive Chairman
26 September 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).