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XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)
(the "Company")

of its outstanding 14.2% Senior Notes due 2021 (the **"2021 Notes"**)
(ISIN: XS1943449022)

INVITATION BY THE COMPANY TO HOLDERS (THE "NOTEHOLDERS") OF THE 2021 NOTES TO EXCHANGE THEIR 2021 NOTES (THE "EXCHANGE OFFER AND RELEASE AND CONSENT SOLICITATION") BY THE COMPANY FOR THE EXCHANGE CONSIDERATION, AS FURTHER DETAILED IN, AND SUBJECT TO, THE CONDITIONS SET OUT IN AN EXCHANGE OFFER AND RELEASE AND CONSENT MEMORANDUM DATED SEPTEMBER 30, 2021

Reference is made to the announcement made by the Company on September 30, 2021, October 11, 2021 and October 12, 2021 (the **"Announcements"**). Capitalized terms used and not otherwise defined in this announcement have the meanings given to them in the Announcements and the Exchange Offer and Release and Consent Memorandum dated September 30, 2021 as amended and restated on October 7, 2021 (as it may be amended or supplemented from time to time, the **"Exchange Offer and Release and Consent Memorandum"**).

The Company is pleased to announce that, as of Oct 14, 2021 (Hong Kong time), one of the conditions for the Company to consummate the Exchange Offer and Release and Consent Solicitation, namely not less than 90% in aggregate principal amount of the US\$229,000,000 principal amount of the 2021 Notes having been validly tendered prior to the Exchange Expiration Deadline, has been satisfied. The Company is also pleased to announce that sufficient funds have been prepared to repay the outstanding 2021 Notes and to deliver the Cash Consideration to Eligible Holders whose 2021 Notes have been validly tendered and accepted for exchange into the New Notes pursuant to the terms and conditions as set out in the Exchange Offer and Release and Consent Memorandum.

The Company will make a further announcement in respect to the final results of the Exchange Offer and Release and Consent Solicitation in due course.

Dated: October 14, 2021