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Announcement by

GC TREASURY CENTER COMPANY LIMITED

(registered in the Kingdom of Thailand as a private company with limited liability)

Settlement of the Tender Offers

September 15, 2025 — GC Treasury Center Company Limited (the “**Issuer**” or “**we**”), hereby announces the settlement of its previously announced two concurrent, but separate, offers to purchase for cash, upon the terms and subject to the conditions set forth in the Tender Offer Memorandum dated September 1, 2025 (the “**Tender Offer Memorandum**”) which is available, subject to registration and eligibility confirmation, on the tender offer website (the “**Tender Offer Website**”): <https://projects.sodali.com/PTTGC> and subject to the offer restrictions referred to in “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum, any and all of (i) the outstanding U.S.\$550,000,000 4.30% Senior Unsecured Notes due 2051 (the “**2051 Notes**”); and (ii) the outstanding U.S.\$300,000,000 5.20% Senior Unsecured Notes due 2052 (the “**2052 Notes**”), each issued by the Issuer and irrevocably and unconditionally guaranteed by PTT Global Chemical Public Company Limited (the “**Company**”), in each case from each registered holder of Notes (each, a “**Holder**” and, collectively, the “**Holders**”). We refer to the 2051 Notes and 2052 Notes collectively as the “**Notes**” and to each as a “**series**” of Notes. The Issuer has previously announced the expiration and results of the Tender Offers on September 10, 2025. Capitalized terms not otherwise defined in this announcement have the same meaning as assigned to them in the Tender Offer Memorandum.

The Issuer wishes to confirm and announce that the conditions to the Tender Offers (including the Financing Condition) set forth in the Tender Offer Memorandum have been satisfied or waived and the settlement of the Tender Offers was completed on September 12, 2025. U.S.\$223,000 in aggregate principal amount of the 2051 Notes were delivered pursuant to the Guaranteed Deliver Procedures. Following the completion of the Tender Offers and the cancellation of the purchased Notes, the outstanding aggregate principal amount of the Notes will be as follows:

Series of Notes	CUSIP / ISIN / Common Code	Previously Outstanding Principal Amount ⁽¹⁾	Principal Amount Tendered ⁽²⁾	Outstanding Principal Amount
4.30% Senior Unsecured Notes due 2051	<u>Regulation S:</u> 36830DAC5 / US36830DAC56 / 232077697	U.S.\$374,331,000	U.S.\$99,482,000	U.S.\$274,849,000
	<u>Rule 144A:</u> 36830BAC9 / US36830BAC90 / 231365583			
5.20% Senior Unsecured Notes due 2052	<u>Regulation S:</u> 36830DAF8 / US36830DAF87 / 245038801 <u>Rule 144A:</u> 36830BAF2 / US36830BAF22 / 245038755	U.S.\$102,980,000	U.S.\$41,540,000	U.S.\$61,440,000

(1) As of September 1, 2025.

(2) The principal amounts of Notes listed in the table above includes the aggregate principal amounts of Notes that were tendered pursuant to the Guaranteed Delivery Procedures that were delivered at or prior to the Guaranteed Delivery Date.

For additional information, please contact the Dealer Managers or the Information and Tender Agent, whose contact information is provided below.

THE DEALER MANAGERS

Merrill Lynch (Singapore) Pte. Ltd.

50 Collyer Quay
#14-01 OUE Bayfront
Singapore 049321

Telephone: +65 6678 0542
Attention: SEA DCM
E-mail: dg.dcm_sea@bofa.com

Citigroup Global Markets Limited

Citigroup Global Markets Limited
Citigroup Centre, Canada Square
Canary Wharf
London E14 5LB
United Kingdom

Telephone: +852 2501 2692
E-mail: projectnova4.ap.2025@citi.com

The Hongkong and Shanghai Banking Corporation Limited

Level 17, HSBC Main Building
1 Queen's Road Central
Hong Kong

Telephone: In Hong Kong: +852 3941 0223
In London: +44 20 7992 6237
In New York: +1 (212) 525 5552
Attention: Liability Management Group
E-mail: liability.management@hsbcib.com

J.P. Morgan Securities Asia Private Limited

88 Market Street
30th Floor, CapitaSpring
Singapore 048948

Telephone: +65 6882 8882 / +44 207 134 2468 / +1 212 834 4533
E-mail: DCM_SEA@jpmorgan.com

Mizuho Securities Asia Limited

14-15/F., K11 Atelier
18 Salisbury Road
Tsim Sha Tsui, Kowloon
Hong Kong

Telephone: +852 2685 2000
Fax: +852 2685 2410
E-mail: Liability.Management@hk.mizuho-sc.com
Attention: Debt Capital Markets

Standard Chartered Bank

One Basinghall Avenue
London EC2V 5DD
United Kingdom

Telephone: +44 207 885 5739 / +65 6557 8286 / +852 3983 8658
E-mail: liability_management@sc.com

THE INFORMATION AND TENDER AGENT

Sodali & Co Limited

Email: pttgc@investor.sodali.com

Tender Offer Website: <https://projects.sodali.com/PTTGC>

In Hong Kong:

1401, 14/F
90 Connaught Road Central
Sheung Wan
Hong Kong

Telephone: +852 2319 4130

In London

The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
United Kingdom

Telephone: +44 20 4513 6933

In Stamford:

333 Ludlow Street, 5th Floor
South Tower, CT 06902,
USA

Telephone: +1 203 658 9457

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offers. If any Holder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuer, the Dealer Managers or the Information and Tender Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Tender Offers or of the impact of the Tender Offers on the interests of Holders either as a class or individuals, and none of them makes any recommendation whether Holders should tender Notes pursuant to the Tender Offers. None of the Issuer, the Dealer Managers or the Information and Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Holders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers. Holders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Tender Offers, including to determine whether they are legally permitted to tender Notes pursuant to the Tender Offers.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER OR AN INVITATION TO PARTICIPATE IN THE TENDER OFFERS. THE TENDER OFFERS ARE BEING MADE PURSUANT TO A TENDER OFFER MEMORANDUM, A COPY OF WHICH WILL BE DELIVERED TO HOLDERS OF THE NOTES UPON REQUEST AND SUBJECT TO THE DISTRIBUTION RESTRICTIONS, AND WHICH SETS FORTH THE COMPLETE TERMS AND CONDITIONS OF THE TENDER OFFERS. HOLDERS ARE URGED TO READ THE TENDER OFFER MEMORANDUM CAREFULLY BEFORE MAKING ANY DECISION WITH RESPECT TO THEIR NOTES.

NEITHER THIS ANNOUNCEMENT NOR THE TENDER OFFER MEMORANDUM AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL NOTES IN ANY JURISDICTION IN WHICH IT IS UNLAWFUL TO DO SO, AND TENDERS OF NOTES FOR PURCHASE PURSUANT TO THE TENDER OFFERS WILL NOT BE ACCEPTED FROM HOLDERS IN ANY CIRCUMSTANCES IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. IN THOSE JURISDICTIONS WHERE THE SECURITIES, BLUE SKY OR OTHER LAWS REQUIRE AN INVITATION TO TENDER TO BE MADE BY A LICENSED BROKER OR DEALER AND THE DEALER MANAGERS OR ITS AFFILIATE IS SUCH A LICENSED BROKER OR DEALER IN SUCH JURISDICTIONS, ANY INVITATION SHALL BE DEEMED TO BE MADE ON BEHALF OF THE TENDER OFFER BY THE DEALER MANAGERS OR SUCH AFFILIATE, AS THE CASE MAY BE, AND NO INVITATION IS MADE IN ANY SUCH JURISDICTION WHERE THE DEALER MANAGERS OR ITS RELEVANT AFFILIATE IS NOT SO LICENSED.

THE DISTRIBUTION OF THIS ANNOUNCEMENT OR THE TENDER OFFER MEMORANDUM IN THAILAND IS STRICTLY PROHIBITED.