

The Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

**ANNOUNCEMENT REGARDING THE ACCEPTANCE OF
REGISTRATION OF MEDIUM-TERM NOTES BY THE NATIONAL
ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS**

The board (the “**Board**”) of directors (the “**Directors**”) of SIIC ENVIRONMENT HOLDINGS LTD. (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that, to further optimize the Company's financing structure and meet capital requirements for business development, the Company recently received the Notice of Registration Acceptance (NAFMII Registration Notice No. [2025] MTN693, the “**Registration Notice**”) issued by the National Association of Financial Market Institutional Investors (“**NAFMII**”). This notice confirms the acceptance of the registration for the Company's proposed issuance of medium-term notes (“**MTNs**”). The main contents of the notice are announced as follows:

1. The registered amount for the MTNs is RMB 3 billion. The registration quota is valid for 2 years from the date of the notice. The date of the Registration Notice is 24 July 2025.
2. The MTNs may be issued in multiple tranches during the abovementioned registration validity period.
3. The proceeds raised from this issuance must be used strictly in accordance with the purposes disclosed in the prospectus.
4. Any major issues encountered during the issuance and payment process of the MTNs, or during their outstanding period, must be promptly reported to NAFMII.

The Company will handle the relevant issuance matters for these MTNs within the scope of authorization by its Board, in accordance with applicable laws, regulations, and the requirements set forth in the aforementioned Registration Notice. The Company will also promptly fulfil its information disclosure obligations regarding the progress of each tranche's issuance and the use of proceeds.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Ji Guanglin
Executive Director

Hong Kong and Singapore, 1 August 2025

As at the date of this announcement, the chairman of the board of Directors and the executive Director is Mr. Zhou Yuding; the executive Directors are Mr. Ji Guanglin, Mr. Wang Xiwang and Mr. Yang Xing; and the independent non-executive Directors are Dr. Kimmis Pun Kim Ming, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*