NOTICE

Evergreen Marine Corporation (Taiwan) Ltd.
USD 300,000,000 Currency Linked Zero Coupon Convertible Bonds due 2025 (the "Bonds")
ISIN: XS2231396040

June 1, 2021

NOTICE IS HEREBY GIVEN THAT, pursuant to Section 10.1 and Condition 8(B) of the Indenture dated of September 29, 2020 (as amended or supplemented from time to time, the "***Indenture***") among Evergreen Marine Corporation (Taiwan) Ltd. (the "***Issuer***") and Citicorp International Limited, as trustee(the "***Trustee***"), relating to the Issuer's Currency Linked Zero Coupon Convertible Bonds due 2025 (the "***Bonds***"), and pursuant to the terms of the Bonds, the Issuer has elected to redeem all of the outstanding Bonds. Capitalized terms used and not otherwise defined herein shall have the meanings assigned thereto in the Indenture. The Bonds will be redeemed on July 1, 2021 (the "***Redemption Date***"), at a redemption price (the "***Redemption Price***") equal to the Settlement Equivalent of the Early Redemption Amount on the Redemption Date. The exact amount of the Redemption Price in U.S. Dollars will be provided on June 24, 2021 after the Prevailing Rate, if the condition to the redemption has been satisfied, the Redemption Price will become due and payable and no interest on the Bonds will accrue on and after the Redemption Date unless the Issuer defaults in the payment of the Redemption Price.

The TWSE Market Price as of May 27, 2021 is NT$ 87.70 per common share. Holders of the Bonds may choose to exercise the Conversion Right of the Bonds set forth in Condition 6, and the Conversion Price as of May 31, 2021 is NT$18.20 per common share, subject to the adjustments set forth in the Indenture. The Conversion Right of the Bonds will expire seven days prior to the Redemption Date.

The Bonds must be surrendered to the Trustee, as the Paying Agent, at any of the following addresses to collect the Redemption Price:

Citibank, N.A., London Branch
Ground Floor
1 North Wall Quay
Dublin 1
Ireland

Evergreen Marine Corporation (Taiwan) Ltd.

Name: Chang, Yen-I
Title: Chairman