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## **INSIDE INFORMATION ANNOUNCEMENT**

**Tunghsu Venus Holdings Limited (In Liquidation)**  
**东旭启明星控股有限公司 (清盘中) (the “Company”)**  
*(Incorporated in the British Virgin Islands with limited liability)*

**7.0% Senior Guaranteed Notes due 2020 (ISIN: XS1627203331) (the “Notes”)**  
**Fully and unconditionally guaranteed by Tunghsu Group Co., Ltd.**

Reference is made to the announcement of the Company dated 18 December 2020 in relation to certain insider information of the Notes (the “**Announcement**”). Capitalized terms used herein shall have the same meaning ascribed to them in the Announcement unless otherwise specified.

## **WINDING UP PETITION AGAINST THE COMPANY AND APPOINTMENT OF JOINT LIQUIDATORS**

Upon hearing the Petition on 1 February 2021, Ms. Wing Sze Tiffany Wong and Mr. Edward Simon Middleton both of Alvarez & Marsal Asia Limited and Mr. Wesley Arthur Edwards of CVR Global (B.V.I.) Ltd were appointed as Joint Liquidators (the “**Liquidators**”) of the Company pursuant to an Order of the Eastern Caribbean Supreme Court in the High Court of Justice British Virgin Islands and in accordance with sections 159(1)(a), 162(1)(a) and 162(1)(b) of the BVI Insolvency Act, 2003.

## **FUTURE CORRESPONDENCE**

The Liquidators would like to engage in discussion with the holders of the Notes (the “**Noteholders**”) and would encourage the Noteholders to contact the Liquidators at [ProjectDX@alvarezandmarsal.com](mailto:ProjectDX@alvarezandmarsal.com).

All future correspondence to the Company should be directed to the Liquidators with immediate effect:

Address: Joint Liquidators of Tunghsu Venus Holdings Limited (In Liquidation)  
c/o Rooms 405-7, 4/F  
St. George's Building  
2 Ice House Street  
Central  
Hong Kong  
Email: [ProjectDX@alvarezandmarsal.com](mailto:ProjectDX@alvarezandmarsal.com)

**Investors and potential investors are advised to exercise caution when dealing in the securities of the Company, and if in any doubt, they should consult their professional advisers.**

For and on behalf of  
**Tunghsu Venus Holdings Limited**  
**(In Liquidation)**

Wing Sze Tiffany Wong

Edward Simon Middleton

Wesley Arthur Edwards

*Joint Liquidators acting as agents without  
personal liability*

11 February 2021