



**AZTECH GROUP LTD.**  
(Incorporated in Singapore on 6 August 1986)  
(Company Registration Number: 198601642R)

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**Proposed Voluntary Delisting of Aztech Group Ltd.  
- Date of Delisting**

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**1. INTRODUCTION**

The Board of Directors of Aztech Group Ltd. (the "**Company**") refers to the Delisting and the Exit Offer, and the Offeror's announcement dated 13 February 2017 in which Maybank Kim Eng Securities Pte. Ltd. announced for and on behalf of the Offeror that the Exit Offer had closed and the level of valid acceptances the Offeror had received in respect of the Exit Offer.

All capitalized terms used and not defined herein shall have the meanings given to them in the circular dated 22 December 2016 issued by the Company in relation to the Delisting.

**2. DATE OF DELISTING**

The SGX-ST has confirmed that the date of the delisting of the Company from the SGX-ST will be 21 February 2017. Accordingly, the Company will be delisted from the SGX-ST with effect from 9.00 a.m. on 21 February 2017.

**3. DIRECTORS' RESPONSIBILITY STATEMENT**

The directors of the Company ("**Director**") (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Pavani Nagarajah  
Company Secretary  
17 February 2017