

NOTICE OF RECORD DATE FOR BONUS WARRANT ISSUE

1. INTRODUCTION

The board of directors of A-Sonic Aerospace Limited (the "**Company**") refers to the Company's announcement dated 26 May 2021 (the "**May Announcement**") and 26 June 2021 (the "**AIP Announcement**") (collectively referred to as the "**Announcements**") in relation to the Bonus Warrant Issue. *Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this Announcement shall bear the same meanings ascribed to them in the Announcements.*

As stated in the May Announcement, the Bonus Warrant Issue will be undertaken pursuant to the general share mandate approved by Shareholders at the annual general meeting of the Company held on 27 April 2021.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN THAT the Register of Members and the Share Transfer Books of the Company will close at 5.00 p.m. (Singapore time) on 6 July 2021 (the "**Record Date**"), for the purpose of determining the entitlements of the Entitled Shareholders under the Bonus Warrant Issue.

Accordingly, the Shares will trade "cum-rights" to the Bonus Warrant Issue up to 5.00 p.m. (Singapore time) on 2 July 2021 and "ex-rights" to the Bonus Warrant Issue from 9.00 a.m. (Singapore time) on 5 July 2021. Any person who purchases Shares on and from 5 July 2021 will not be entitled to participate in the Bonus Warrant Issue in respect of such Shares.

3. ELIGIBILITY TO PARTICIPATE IN THE BONUS WARRANT ISSUE

Entitled Shareholders are entitled to participate in the Bonus Warrant Issue.

Entitled Depositors whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date will be allotted and issued the Warrants under the Bonus Warrant Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Record Date.

Entitled Scripholders will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received by the Company's share registrar, M & C Services Private Limited, at 112 Robinson Road #05-01 Singapore 068902, by 5:00 p.m. on the Record Date, in order to be registered to determine the Entitled Scripholder's allotment of Warrants under the Bonus Warrant Issue.

4. RECEIPT OF AIP

AIP has been obtained from the SGX-ST for the dealing in, listing of and quotation for the Warrants and the New Shares on the Official List of the SGX-ST.

The AIP granted by the SGX-ST is not to be taken as an indication of the merits of the Bonus Warrant Issue, the Warrants, the New Shares, the Company and/or its subsidiaries.

Issued By Order of the Board

Seoh Choon Hong
Joint Company Secretary

28 June 2021