

**LISTING AND QUOTATION OF WARRANTS
ONLY ON 14 JULY 2021 AT 9.00 AM**

1. INTRODUCTION

The board of directors of A-Sonic Aerospace Limited (the "**Company**") refers to the Company's announcement dated 26 May 2021, 26 June 2021, 28 June 2021, and 1 July 2021 (the "**Announcements**") in relation to the Bonus Warrant Issue. *Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.*

2. LISTING OF THE WARRANTS

Further to the Announcements, the Company would like to update Shareholders that the Warrants under the Bonus Warrant Issue, **WILL ONLY BE LISTED, QUOTED AND TRADED ON THE MAIN BOARD OF THE SGX-ST WITH EFFECT FROM 9.00 A.M. ON 14 JULY 2021.**

The Warrants will remain listed, quoted, and available for trading till 5.00 p.m. on the date which is nine (9) months from the date of issue of the Warrants.

Issued By Order of the Board

Seoh Choon Hong
Joint Company Secretary

5 July 2021