

Metech International Limited

(Incorporated in the Republic of Singapore) (Company Registration Number 199206445M)

LISTING AND QUOTATION OF 1,834,000 NEW SHARES PURSUANT TO THE EXERCISE OF 1,834,000 2021 WARRANTS

The Board of Directors (the "Board") of Metech International Limited (the "Company", and together with its subsidiaries, the "Group") refers to the Company's announcement of 5 November 2021 in relation to the issue and allotment of 1,835,000 New Shares pursuant to the exercise of an equivalent number of 2021 Warrants. All capitalised terms herein shall have the meanings ascribed in the aforesaid announcement.

The Company has been informed by SGX-ST that these New Shares will be listed, quoted and traded on the Catalist Board of the SGX-ST with effect from 9:00 a.m. on 11 November 2021.

By Order of the Board of Directors of **Metech International Limited**

Samantha Hua Lei Executive Director and Deputy CEO

10 November 2021

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd. at 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.