

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

BONDS ISSUED BY CFG INVESTMENT S.A.C.
- SUSPENSION OF TRADING

Reference is made to the announcement made by China Fishery Group Limited (Provisional Liquidators Appointed) (the “**Company**”) on 27 November 2015 in relation to (inter alia) orders of the court of the Hong Kong Special Administrative Region dated 25 November 2015 appointing Mr Edward Simon Middleton and Mr Fergal Thomas Power (both of KPMG Hong Kong), and Mr Kris Beighton (of KPMG Cayman Islands), as joint and several provisional liquidators (the “**Joint Provisional Liquidators**”) of the Company in Hong Kong.

The Joint Provisional Liquidators have requested for a suspension of the following bonds issued under CFG Investment S.A.C, with effect from **9.00 a.m. on 30 November 2015**.

Short Name	Abbreviated Name	ISIN Code
CFGInv n9.75%190730A	CFGN19A	US125260AB56
CFGInv n9.75%190730R	CFGN19R	USP25239AB34

The Company is a parent guarantor of the said bonds and also holds 100% of the equity interest in CFG Investments S.A.C.

The Company will continue to keep all shareholders updated on material developments. In the meantime, any queries may be directed to Ms. Yvonne Chong, Associate Director at +852 2140 2296.

For and on behalf of
CHINA FISHERY GROUP LIMITED
(Provisional Liquidators Appointed)

Edward Simon Middleton
Fergal Thomas Power
and
Kris Beighton

*Joint and Several Provisional Liquidators in Hong Kong
Acting as agents without personal liability*

30 November 2015