

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. If Noteholders (as defined below) are in doubt about any aspect of the Proposal (as defined below) and/or the action they should take, they should seek their own financial advice from their stockbroker, bank manager, solicitor, accountant or other independent financial adviser immediately.

This Notice is for the attention of the holders of the S\$200,000,000 6.90 per cent. Notes due 2019 comprised in Series 001 (ISIN: SG6PB6000005) issued by Interplex Holdings Ltd. (formerly known as Amtek Engineering Ltd) (the “Company”). Shareholders of the Company who are not otherwise Noteholders will not be eligible to attend or vote at the Meeting (as defined below) either in person or by proxy.

INTERPLEX HOLDINGS LTD.
(FORMERLY KNOWN AS AMTEK ENGINEERING LTD)
(UEN/Company Registration No. 198003886K)
(Incorporated in the Republic of Singapore)

NOTICE OF MEETING

of the holders of the

S\$200,000,000 6.90 per cent. Notes due 2019 comprised in Series 001 (ISIN: SG6PB6000005)
(the “Notes”)

issued pursuant to the S\$500,000,000 Multicurrency Medium Term Note Programme of
Interplex Holdings Ltd. (formerly known as Amtek Engineering Ltd) (the “**Company**”)

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of Schedule 4 to the Trust Deed dated 10 May 2013 (as amended, modified and supplemented by the supplemental trust deed dated 10 March 2014 and the second supplemental trust deed dated 12 November 2014, the “**Trust Deed**”) entered into between (1) the Company, as issuer, and (2) DBS Trustee Limited (the “**Trustee**”), as trustee for the holders of the Notes (the “**Noteholders**”), a meeting (the “**Meeting**”) of the Noteholders convened by the Company will be held for the purpose of considering and, if thought fit, passing the following resolution which will be proposed as an Extraordinary Resolution of the Noteholders in accordance with the provisions of the Trust Deed. The Meeting will be held at Level 41 T&M Conference Room, 12 Marina Boulevard, Marina Bay Financial Centre Tower 3, Singapore 018982 on 28 January 2016 at 9.30 a.m. (Singapore time).

Capitalised or other terms used but not defined in this Notice shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 7 January 2016 (the “**Consent Solicitation Statement**”) issued by the Company.

**EXTRAORDINARY RESOLUTION
FOR THE HOLDERS OF THE NOTES**

“That:

1. approval be and is hereby given to amend the Conditions of the S\$200,000,000 6.90 per cent. Notes due 2019 comprised in Series 001 (ISIN: SG6PB6000005) (the “**Notes**”) of Interplex Holdings Ltd. (formerly known as Amtek Engineering Ltd) (the “**Company**”) by inserting a new Condition 5(j) in the Conditions of the Notes immediately after Condition 5(i) as follows:

“(j) **Redemption at the option of the Issuer after Offer becomes unconditional in all respects**

The Issuer may, having given not less than five (5) business days’ notice to the Noteholders (which notice shall be irrevocable and shall specify the date fixed for redemption), redeem all (and not some only) of the Notes then outstanding on the date specified in such notice (which date shall fall within 60 days from the Effective Date), at 102 per cent. of the principal amount of the Notes (comprising 100 per cent. of the principal amount of the Notes and a prepayment fee of 2 per cent. of the principal amount of the Notes), together with interest accrued to the date fixed for redemption.

For the purposes of this Condition 5(j),

“**Effective Date**” means the date on which the Offer, if and when made, becomes unconditional in all respects, as so announced by the Issuer (or, failing such announcement by the Issuer, as so announced by (or for and on behalf of) the Offeror) in an announcement to be released on the Singapore Exchange Securities Trading Limited;

“**Offer**” means the voluntary general offer by the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers for all the Shares (excluding Shares held by the Issuer as treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees;

“**Offeror**” means Slater Pte. Limited, an affiliate of Baring Asia Fund VI (which comprises three funds, each of which is structured as a limited partnership set up in the Cayman Islands, namely, The Baring Asia Private Equity Fund VI, L.P.1, The Baring Asia Private Equity Fund VI, L.P.2 and The Baring Asia Private Equity Fund VI Co-investment L.P.); and

“**Shares**” means the ordinary and paid-up ordinary shares in the capital of the Issuer”;

where the amendments to the Conditions of the Notes as described in this paragraph 1 shall be effective upon the Offer, if and when made, becoming unconditional in all respects;

2. after the exercise by the Company of the option to redeem the Notes in the new Condition 5(j), the Noteholders waive the occurrence of the Potential Event(s) of Default or (as the case may be) Event of Default(s) under Conditions 9(b), 9(c) and 9(d) of the Notes, in each case, which may or will occur as a result of the Refinancing;
3. after the exercise by the Company of the option to redeem the Notes in the new Condition 5(j), the Noteholders waive all requirements, covenants and terms in the Trust Deed and the Conditions of the Notes (including without limitation any Event(s) of Default and Potential Event(s) of Default), in each case, which may or will be breached as a result of the Refinancing;
4. subject to the exercise by the Company of the option to redeem the Notes in the new Condition 5(j), the Noteholders waive all requirements, covenants and terms in the Trust Deed and the Notes which may or will be breached between the Effective Date and the date of exercise of the Call Option by the Company, in each case, as a result of the Refinancing;
5. approval be and is hereby given to the Trustee to make such consequential changes to the Conditions of the Notes and the Trust Deed (as the Trustee may, in its absolute discretion, deem necessary, desirable or expedient to give effect to this Extraordinary Resolution);
6. every abrogation, modification, compromise or arrangement in respect of the rights of the Noteholders appertaining to the Notes against the Company involved in or resulting from the modifications referred to in paragraphs 1 to 5 of this Extraordinary Resolution be sanctioned; and
7. the Trustee be authorised and requested to concur in the modifications referred to in paragraphs 1 to 6 of this Extraordinary Resolution and execute all documents, notices, forms, instruments, consents or agreements (including, without limitation, the Third Supplemental Trust Deed in the form of the draft produced to this Meeting and for the purposes of identification signed by the chairman of this Meeting with such amendments (if any) as the Trustee may approve and/or require) to give effect to this Extraordinary Resolution on such terms and conditions as the Trustee may in its absolute discretion decide and to concur in and do all acts and things as the Trustee may consider necessary, desirable or expedient to give effect to this Extraordinary Resolution.

Capitalised or other terms used but not defined in this Extraordinary Resolution shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 7 January 2016 issued by the Company.”

A Background

All references to “Meeting” shall, unless the context otherwise requires, also mean any adjourned Meeting.

The Consent Solicitation Statement relating to the Extraordinary Resolution and the Proposal, a copy of which will be mailed to the Direct Participants (as defined herein) with an address in Singapore and will be made available for collection by the holders of Notes as indicated below, explains the background to and reasons for, gives details of, and invites Noteholders to approve (at the Meeting), *inter alia*, (i) (upon the Offer, if and when made, becoming unconditional in all respects) the amendment of the Conditions of the Notes to include the Call Option in the Conditions of the Notes, (ii) after the Call Option has been exercised by the Company, the waiver of the non-compliance with certain provisions of the Trust Deed and the Notes, which may or will occur as a result of the Refinancing, (iii) after the Call Option has been exercised by the Company, the waiver of the occurrence of certain Potential Event(s) of Default (as defined in the Conditions) or (as the case may be) Event(s) of Default (as defined in the Trust Deed) and (iv) subject to the Call Option being exercised by the Company, the waiver of any breach of the requirements, covenants and terms in the Trust Deed and the Notes between the Effective Date and the date of exercise of the Call Option by the Company, in each case, which may or will occur as a result of the Refinancing, all as more fully described in the Consent Solicitation Statement (the “**Proposal**”).

If the Extraordinary Resolution is duly passed at the Meeting and upon the Offer, if and when made, becoming unconditional in all respects, the Company may, at its option by giving not less than five business days’ notice, redeem all (and not some only) of the Notes within 60 days of the Effective Date at 102 per cent. of the principal amount of the Notes (comprising 100 per cent. of the principal amount of the Notes and a prepayment fee of 2 per cent. of the principal amount of the Notes), together with interest accrued to the date fixed for redemption. Upon such redemption taking place, the Notes will no longer be outstanding and the Noteholders will not be entitled to any further payments in respect of the Notes after such redemption.

If the Extraordinary Resolution is duly passed at the Meeting but the Offer is not made or, if and when made, does not become unconditional in all respects, the Conditions of the Notes will not be amended to include the Call Option in the Conditions of the Notes.

All of the dates and times herein are subject to earlier deadlines or other timings that may be set by The Central Depository (Pte) Limited (“**CDP**”) or any intermediary.

Noteholders are advised to check with the bank, securities broker, CDP or other intermediary through which they hold their Notes whether such intermediary applies different deadlines for any of the events specified herein, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out herein.

THE CONSENT SOLICITATION STATEMENT IS IMPORTANT AND REQUIRES NOTEHOLDERS’ IMMEDIATE ATTENTION. If Noteholders are in doubt about any aspect of the Proposal and/or the action Noteholders should take, Noteholders should consult their respective stockbroker, bank manager, solicitor, accountant or other independent financial adviser immediately.

B Procedure for Inspection and Collection of Documents

B1 Inspection

Noteholders may from 7 January 2016, between 9.00 a.m. to 6.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 9.30 a.m. (Singapore time) on 26 January 2016 inspect copies of the following documents at the office of Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as the Meeting Agent, at 80 Robinson Road, #11-02, Singapore 068898 (the “**Meeting Agent Office**”), and, from the time 15 minutes prior to and during the Meeting at Level 41 T&M Conference Room, 12 Marina Boulevard, Marina Bay Financial Centre Tower 3, Singapore 018982:

- (a) the Trust Deed dated 10 May 2013 (including the Conditions of the Notes);
- (b) the Supplemental Trust Deed dated 10 March 2014;
- (c) the Second Supplemental Trust Deed dated 12 November 2014;
- (d) the Pricing Supplement dated 17 March 2014 relating to the Notes; and
- (e) a draft of the Third Supplemental Trust Deed.

B2 Collection

Copies of the Consent Solicitation Statement will be mailed to the Direct Participants with an address in Singapore. The forms of the Voting Instruction Form as well as the Tax Residency Declaration Form (both as referred to below) are appended to the Consent Solicitation Statement. In addition, Noteholders may collect copies of the Consent Solicitation Statement, the Voting Certificate, the Voting Instruction Form and the Tax Residency Declaration Form from the Meeting Agent Office from 7 January 2016, between 9.00 a.m. to 6.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 9.30 a.m. (Singapore time) on 26 January 2016.

C General

In accordance with normal practice, none of the Joint Solicitation Agents, the Trustee or the Meeting Agent express any opinion on the merits of the Consent Solicitation, the Extraordinary Resolution or the Proposal nor do any of them accept any responsibility for the accuracy or completeness of this Consent Solicitation Statement or any other document prepared in connection with the Consent Solicitation, the Extraordinary Resolution or the Proposal. None of the Joint Solicitation Agents, the Trustee, or the Meeting Agent has been involved in the formulation or negotiation of the Proposal. Noteholders should also note that the Company, the Joint Solicitation Agents, the Trustee and/or the Meeting Agent cannot and do not offer any advice on investment risks, if any, faced by Noteholders. Noteholders who are unsure of the consequences of the Extraordinary Resolution should seek their own independent financial, tax and legal advice.

The attention of Noteholders is particularly drawn to the quorum required for a Meeting and for an adjourned Meeting which is set out in the sections hereof entitled “Voting Procedures” and “Quorum and Adjournment” respectively.

The Consent Solicitation Statement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity. The distribution of the Consent Solicitation Statement may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession the Consent Solicitation Statements comes are required by the Company, the Joint Solicitation Agents, the Trustee and the Meeting Agent to inform themselves about, and to observe, any such restrictions. The Consent Solicitation Statement does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Company, the Joint Solicitation Agents, the Trustee or the Meeting Agent will incur liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Noteholders who do not presently have an address in Singapore (“**Foreign Noteholders**”). Foreign Noteholders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to the Meeting Agent not later than five business days before the Early Consent Fee Deadline.

D Voting Procedures

The relevant provisions governing the convening and holding of the Meeting are set out in Schedule 4 to the Trust Deed, copies of which are available for inspection as referred to above. To be eligible to attend or vote at a Meeting either in person or by proxy, Noteholders should complete and sign a Voting Instruction Form to instruct the Meeting Agent to either issue a Voting Certificate or comply with a Voting Instruction. Such Voting Instruction Form must be submitted to the Meeting Agent at the Meeting Agent Office by the Expiration Time.

In the case of Noteholders who are individuals, copies of such Noteholder’s passport or identity card will have to be submitted to the Meeting Agent together with the Voting Instruction Form.

Noteholders should note that the latest time and date for obtaining a Voting Certificate and for issuing, amending or revoking a Voting Instruction (the “**Expiration Time**”) is 9.30 a.m. (Singapore time) on 26 January 2016 or such later time as the Company may determine in the event of an adjournment of the Meeting.

Only a person who is shown in the records of CDP as a holder of the Notes (each, a “Direct Participant”) may submit Voting Instruction Forms. If a Noteholder is not a Direct Participant it must arrange for the Direct Participant through which such Noteholder holds Notes to submit a Voting Instruction Form on its behalf to the Meeting Agent.

Noteholders who take the action described below and in the Consent Solicitation Statement prior to the Expiration Time need take no further action in relation to voting at the Meeting in respect of the Extraordinary Resolution.

- (a) A Noteholder who has not submitted or delivered or arranged for the submission or delivery of Voting Instructions to the Meeting Agent and wishes to attend and vote at the Meeting in person must produce at such Meeting a valid Voting Certificate or valid Voting Certificates issued by the Meeting Agent for the Notes.
- (b) A Noteholder not wishing to attend and vote at the Meeting in person may deliver a Voting Certificate or Voting Certificates to the person to whom he wishes to attend on his behalf or give a Voting Instruction (on a Voting Instruction Form) instructing the Meeting Agent to appoint any officer, employee or agent of the Meeting Agent so designated by the Meeting Agent as a proxy to attend and vote at such Meeting in accordance with his instructions.
- (c) Each Noteholder is to note that upon the delivery of the Voting Instruction Form to the Meeting Agent, the Meeting Agent will proceed to request CDP to earmark the direct securities account or securities sub-account in which his Notes are credited and Notes so earmarked will not be released until the earliest of:
- (i) (1) in respect of a Voting Certificate, not less than 48 hours before the time for which the Meeting is convened, the surrender to the Meeting Agent of such Voting Certificate and notification by the Meeting Agent to CDP of such surrender or the compliance in such other manner with the rules of CDP or (2) in respect of Voting Instructions by way of a Voting Instruction Form, not less than 48 hours before the time for which the Meeting is convened, the notification in writing of any revocation of a Noteholder’s previous instructions to the Meeting Agent and the same then being notified in writing by the Meeting Agent to the Company at its registered office or the chairman of the Meeting at least 48 hours before the time appointed for holding such Meeting and such Notes ceasing in accordance with the procedures of CDP and with the agreement of the Meeting Agent to be held to its order;
- (ii) (in the case of Noteholders who are eligible to receive the Early Consent Fee or (as the case may be) the Normal Consent Fee) the time of the payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to such Noteholders;
- (iii) (in all other cases, including in the case where the Notes are held by Noteholders who have voted against the Extraordinary Resolution and such votes have not been validly revoked) the conclusion of the Meeting (or, if applicable, any adjournment of such Meeting); and
- (iv) the termination of the Consent Solicitation,
- (the “**Earmarking Period**”).

During the Earmarking Period, the Notes which are the subject of the Voting Instruction Form may not be traded or transferred. Notwithstanding anything contained herein, Noteholders should note that the relevant Notes will be earmarked by CDP in accordance with its procedures and subject to its timings. Similarly, Notes so earmarked will also be released by CDP in accordance with its procedures and subject to its timings.

Any Voting Instructions given may not be revoked or amended during the period starting 48 hours before the time fixed for the Meeting and ending at the conclusion of such Meeting.

E Early Consent Fee and Normal Consent Fee

Subject to the fulfilment of the Settlement Conditions, Noteholders who deliver, or arrange to have delivered on their behalf, valid Voting Instructions on or prior to 5.00 p.m. (Singapore time) on 20 January 2016, or such other later time and date as the Company may determine (the “**Early Consent Fee Deadline**”) to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions are not revoked) will be eligible to receive a one-time fee of 0.50 per cent. of the principal amount of the Notes in respect of which such votes were cast (being S\$1,250 per S\$250,000 in principal amount of the Notes) less any bank charges, which shall be borne by such Noteholders (“**Early Consent Fee**”) in respect of the Notes which are the subject of such Voting Instructions.

Subject to the fulfilment of the Settlement Conditions, Noteholders who vote in favour of the Extraordinary Resolution at the Meeting or deliver, or arrange to have delivered on their behalf, valid Voting Instructions after the Early Consent Fee Deadline but on or prior to the Expiration Time to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions are not revoked) will not be eligible for the Early Consent Fee but will instead receive a one-time fee of 0.25 per cent. of the principal amount of the Notes in respect of which such votes were cast (being S\$625 per S\$250,000 in principal amount of the Notes) less any bank charges, which shall be borne by such Noteholders (the “**Normal Consent Fee**”). For the avoidance of doubt, Noteholders who are eligible to receive the Early Consent Fee will not additionally receive the Normal Consent Fee.

The payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee is conditional upon the following:

- (a) the Noteholders duly passing the Extraordinary Resolution approving the Proposal; and
- (b) the relevant Noteholders duly completing and returning to the Meeting Agent the Voting Instruction Form on or prior to (in the case of the Early Consent Fee) the Early Consent Fee Deadline or (in the case of the Normal Consent Fee) the Expiration Time and providing complete details of a valid account with a bank in Singapore to which the Early Consent Fee or (as the case may be) the Normal Consent Fee should be credited as required in the Voting Instruction Form,

(collectively, the “**Settlement Conditions**”).

Provided that the Settlement Conditions are fulfilled, the Early Consent Fee or (as the case may be) the Normal Consent Fee will be credited to the account of the Noteholder eligible to receive such fee on or after the date on which the Extraordinary Resolution is passed and, in any event, not later than five business days after the date on which the Extraordinary Resolution is passed. The Company may elect to waive any Settlement Condition at its sole and absolute discretion. In any event, none of the Company, the Joint Solicitation Agents, the Trustee or the Meeting Agent shall be liable for any delay in payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee arising from the requisite bank account details in a Voting Instruction Form not having been duly completed.

F Quorum and Adjournment

The Noteholder Meeting Provisions require the Proposal to be subject to the special quorum provisions in paragraph 6 of Schedule 4 to the Trust Deed. The quorum required at each Meeting for the passing of an Extraordinary Resolution shall be two or more persons present holding Voting Certificates or being proxies and holding or representing in the aggregate not less than 66% per cent. of the principal amount of the Notes for the time being outstanding. No business (except choosing a chairman) shall be transacted at a meeting unless a quorum is present at the commencement of business.

If within 15 minutes (or such other longer period not exceeding 30 minutes as the chairman of the Meeting may decide) from the time appointed for any such meeting a quorum is not present, the Meeting shall stand adjourned (unless the Company and the Trustee agree that it be dissolved) for such period, not being less than 14 days nor more than 42 days, and to such place as may be appointed by the chairman of the Meeting. At such adjourned meeting, two or more persons present in person holding Voting Certificates or being proxies and holding or representing in the aggregate not less than 33½ per cent. in principal amount of the Notes for the time being outstanding shall form a quorum.

Voting Certificates obtained and Voting Instructions given in respect of the Meeting (unless validly revoked pursuant to the terms of the Trust Deed) shall remain valid for such adjourned Meeting.

G Voting

Every question submitted to the Meeting shall be decided by a show of hands and in case of an equality of votes the chairman of the Meeting shall both on a show of hands and on a poll have a casting vote in addition to the vote or votes (if any) to which he may be entitled as a Noteholder or as the holder of a Voting Certificate or as a proxy.

At the Meeting, unless a poll is (before or on the declaration of the result of the show of hands) demanded by the chairman of the Meeting, the Company or the Trustee or by one or more persons holding one or more Voting Certificates or being proxies and holding or representing in the aggregate not less than 50 per cent. in principal amount of the Notes for the time being outstanding, a declaration by the chairman that a resolution has been carried or carried by a particular majority or lost or not carried by any particular majority shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded in favour of or against such resolution.

Subject to paragraph 13 of Schedule 4 to the Trust Deed, if at the Meeting a poll is so demanded, it shall be taken in such manner and either at once or after such an adjournment as the chairman of the Meeting directs and the result of such poll shall be deemed to be the resolution of the Meeting at which the poll was demanded as at the date of the taking of the poll. The demand for a poll shall not prevent the continuance of the Meeting for the transaction of any business other than the motion on which the poll has been demanded.

Any poll demanded at the Meeting on the election of a chairman or on any question of adjournment shall be taken at the meeting without adjournment.

Subject as provided in paragraph 14 of Schedule 4 to the Trust Deed, at the Meeting (a) on a show of hands every person who is present in person and produces a Voting Certificate or is a proxy shall have one vote and (b) on a poll every person who is so present shall have one vote in respect of each S\$250,000 of Notes so produced or represented by the Voting Certificate so produced or for which he is a proxy. Without prejudice to the obligations of proxies named in any block voting instruction, any person entitled to more than one vote need not use all his votes or cast all the votes to which he is entitled in the same way.

H Extraordinary Resolution

The Extraordinary Resolution proposed at the Meeting would have to be passed by a majority consisting of not less than three-fourths of the persons voting thereat upon a show of hands or if a poll is duly demanded by a majority consisting of not less than three-fourths of the votes cast on such poll at the Meeting. The Extraordinary Resolution shall be binding on all the Noteholders, whether or not present at the Meeting, and on all Couponholders and each of the Noteholders and the Couponholders shall be bound to give effect to it accordingly. The passing of any such resolution shall be conclusive evidence that the circumstances of such resolution justify the passing thereof.

I Notice of Results

Notice of the result of the voting on the Extraordinary Resolution at the Meeting shall be published in accordance with Condition 15 of the Notes by the Company within 14 days of such result being known, provided that the non-publication of such notice shall not invalidate such result.

J Tax Note

Please refer to the section “The Proposal – Tax Disclosure Note” in the Consent Solicitation Statement.

K Tax Residency Declaration Form

For the purpose of enabling the Company to determine the amount of withholding tax (if any) payable to the IRAS in respect of amounts payable under the Consent Solicitation, the Proposal and the Notes, the Noteholders and/or the Beneficial Owners of Notes are requested to complete the relevant Tax Residency Declaration Form (the form of which may be found in the section entitled “Form of Tax Residency Declaration Form” in the Consent Solicitation Statement) and return the duly completed Tax Residency Declaration Form to the Meeting Agent at the address set out below on or prior to the Expiration Time or, if after the Expiration Time, to the Company at the address set forth on the back cover of the Consent Solicitation Statement.

L Governing Law

This notice is governed by, and shall be construed in accordance with, Singapore law.

The Joint Solicitation Agents for the Consent Solicitation are:

DBS Bank Ltd.
12 Marina Boulevard, Level 42
Marina Bay Financial Centre Tower 3
Singapore 018982
Telephone: (65) 6222 4261

Standard Chartered Bank
Marina Bay Financial Centre (Tower 1)
8 Marina Boulevard, Level 20
Singapore 018981
Telephone: (65) 6596 9645

The Meeting Agent for the Consent Solicitation is:

Tricor Singapore Pte. Ltd.
(trading as Tricor Barbinder Share Registration Services)
80 Robinson Road
#11-02
Singapore 068898
Telephone: (65) 6236 3550/3555

BY ORDER OF THE BOARD
Interplex Holdings Ltd.
(formerly known as Amtek Engineering Ltd)

7 January 2016