

MEDIA RELEASE
For Immediate Release

Company Registration Number 200413014R 36 Tuas Road, Singapore 638505

Singapore and Australia 20 January 2014

AusGroup secures Worsley scaffolding contract

AusGroup Limited subsidiary MAS Australasia Pty Ltd ('MAS'), a leading provider of scaffolding and associated services for construction and maintenance projects in the mining, oil & gas, infrastructure and commercial sectors, is pleased to announce the award of a two year plus one year option for scaffolding for maintenance services at BHP Billiton's Worsley Alumina refinery, in the South West of Western Australia, worth up to AUD\$7 million per annum with a potential full contract value of AUD\$21 million.

MAS will be providing scaffolding assets for maintenance services at the Worsley Alumina refinery including the service and maintenance of scaffolding equipment provided by MAS for the completed BHP Billiton Efficiency and Growth Expansion Project. The scope also has provisions for offsite plant repair and modifications which will be undertaken at MAS' Bunbury facilities with support from the MAS Perth facilities as needed. Work will begin in February 2014.

"The award of this contract complements AusGroup's long term strategic focus building on existing asset maintenance contracts, which provide annuity income and leverage the skills of our integrated services business as we navigate the challenges of a changing market," said CEO and Managing Director Stuart Kenny.

As at 31st Dec and with this contract award, AusGroup's order book now stands at AU\$235.5 million.

- Ends -

Issued for and on behalf of AusGroup Limited by Financial PR Pte Ltd.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com