

MOYA HOLDINGS ASIA LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201301085G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the announcements dated 27 November 2015, 4 December 2015 and 7 December 2015 in relation to the Rights Issue (the “**Announcements**”).

Further to the Announcements, the Board wishes to announce that the Company had, on 11 December 2015, received the listing and quotation notice from the SGX-ST (the “**LQN**”) for the listing and quotation of up to 1,598,472,786 Rights Shares on Catalist pursuant to the Rights Issue, subject to the Company’s compliance with the SGX-ST’s listing requirements and Shareholders’ approval for the Rights Issue being obtained at the EGM to be held on 22 December 2015.

The LQN is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Simon A. Melhem
Chief Executive Officer / Managing Director

14 December 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.