

ANCHUN INTERNATIONAL HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200920277C)

CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AT A BOOKS CLOSURE DATE TO BE DETERMINED, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- COMPLETION OF SHARE CONSOLIDATION

Unless otherwise defined in this announcement, all capitalized terms used in this announcement shall have the meanings ascribed to them in the Company's circular dated 7 April 2016 ("Circular").

1. INTRODUCTION

The Board of Directors of Anchun International Holdings Ltd. (the "**Company**") refers to its announcements made on 26 February 2016, 1 March 2016, 23 March 2016 and 17 May 2016 (the "**Announcements**") and the Circular in relation to the proposed share consolidation ("**Share Consolidation**") of every ten (10) ordinary shares in the capital of the Company ("**Shares**") as at a books closure date to be determined by the Directors ("**Books Closure Date**") into one (1) consolidated share ("**Consolidated Share**"), fractional entitlements to be disregarded. The Share Consolidation was approved by Shareholders at the EGM held on 29 April 2016.

2. COMPLETION OF THE SHARE CONSOLIDATION

The Board is pleased to announce that the Share Consolidation has been completed and become effective as at 9.00 a.m. on 26 May 2016 (the "**Share Consolidation Effective Date**"). Accordingly, with effect from the Share Consolidation Effective Date, every ten (10) Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder (as the case may be) were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprise 50,500,000 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Share Consolidation.

The Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares to be held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of the Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Share Consolidation will be disregarded.

Affected Shareholders will not be paid for any fractions of a Consolidated Share which are disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

Shareholders (being Depositors) who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST

should note that odd lots of Consolidated Shares can be traded on the unit share market which allows trading in odd lots with a minimum size of one Consolidated Share.

By Order of the Board
Anchun International Holdings Ltd.

Xie Ming
CEO and Executive Director
26 May 2016