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**NOBLE GROUP LIMITED**

(Incorporated in Bermuda with limited liability)

**REPURCHASE AND CANCELLATION OF  
6.750% US DOLLAR FIXED RATE SENIOR NOTES DUE 2020  
AND**

**3.625% US DOLLAR FIXED RATE MEDIUM TERM NOTES DUE 2018**

Noble Group Limited (“**Company**”) refers to the 6.750% US dollar fixed rate senior notes due 2020 which were issued in October 2009 and February 2010 (“**Senior Notes due 2020**”). The Company would like to announce that it has repurchased US\$31,611,000 in aggregate principal amount of the Senior Notes due 2020, representing approximately 2.62% of the total principal amount outstanding immediately prior to such repurchase.

The repurchased Senior Notes due 2020 have been cancelled as of 28 January 2016 in accordance with the terms and conditions of the Senior Notes due 2020. As of 28 January 2016, there will be US\$1,176,920,000 in aggregate principal amount of the Senior Notes due 2020 outstanding.

The Company also refers to the 3.625% US dollar fixed rate notes due 2018 issued in March 2013 under the US\$3,000,000,000 Medium Term Note Program (“**Notes due 2018**” and together with the Senior Notes due 2020, the “**Notes**”). The Company has repurchased US\$1,000,000 in aggregate principal amount of the Notes due 2018, representing approximately 0.26% of the total principal amount outstanding immediately prior to such repurchase.

The repurchased Notes due 2018 have been cancelled as of 28 January 2016 in accordance with the terms and conditions of the Notes due 2018. As of 28 January 2016, there will be US\$379,000,000 in aggregate principal amount of Notes due 2018 outstanding.

The Notes are listed on the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The SGX-ST’s approval in-principle for the listing of the Notes is not to be taken as an indication of the merits of the Notes, the Company or its subsidiaries.

Noble Group Limited  
28 January 2016

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## About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 77 in the 2015 Fortune Global 500. For more information please visit [www.thisisnoble.com](http://www.thisisnoble.com).

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