Registration No: 199105392H

ACQUISITION OF THE ENTIRE PAID-UP AND ISSUED SHARE CAPITAL OF TAT HONG BELT ROAD PTE. LTD.

The Board of Directors of Tat Hong Holdings Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform that its 84.6% indirectly-owned subsidiary, Tat Hong Equipment Service Co., Ltd ("**THES**") has acquired 100% of the entire paid-up and issued share capital of Tat Hong Belt Road Pte. Ltd. ("**THBRPL**") comprising 10 shares ("**THBRPL Shares**") from Mr Yau Kok San (the "**Transaction**").

Mr Yau, as the Chief Executive Officer for the Group's tower crane rental business in China, incorporated THBRPL in his personal capacity for administrative ease. The nominal consideration for the Transaction is S$10.00, which is the paid-up and issued share capital of THBRPL.

THBRPL is a company incorporated in Singapore and conducts the principal activities of the rental of construction machinery and heavy lifting equipment, equipment installation, as well as the provision of related engineering services and supplies. The acquisition of the THBRPL Shares is part of the Company's on-going efforts to concentrate on its core business of crane rental and to rationalise its shareholdings in its subsidiaries. Following THES's acquisition of the THBRPL Shares, THBRPL has become a 84.6% indirectly-owned subsidiary of the Company.

The Transaction is not expected to have any material impact on the Group's earnings per share or net tangible assets per share for the financial year ending 31 March 2018.

None of the directors or controlling shareholders has any interest in the Transaction except through their respective shareholdings in the Company and/or through their directorships in the Company and/or THES.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group CFO / Company Secretary
19 October 2017