

SINGAPORE MEDICAL GROUP LIMITED

Company Registration No. 200503187W
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 25,093,500 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.153 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TEN (10) EXISTING ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

- LISTING AND QUOTATION OF THE RIGHTS SHARES

The board of directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") refers to the announcements dated 4 November 2014, 25 November 2014, 9 December 2014 and 9 January 2015 as well as the offer information statement dated 9 December 2014 (the "**OIS**").

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the OIS. Any references to a time of day herein shall be references to Singapore time.

Further to the Company's announcement on 9 January 2015 on the results of the Rights Issue, the Board wishes to announce that 25,093,500 Rights Shares have been allotted and issued pursuant to the Rights Issue on 12 January 2015. The Rights Shares will be listed and quoted on the Catalist Board on 14 January 2015 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the then existing issued Shares for any dividends, rights, allotments or other distributions that may be declared or paid on the Record Date so long as the Record Date falls on or after the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares has increased from 250,935,000 Shares to 276,028,500 Shares.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer
13 January 2015

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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