

Subject:

CTBC Bank replenished the contents of issue NT\$350 billion(or other currencies) sub-debts in 2014.

Contents:

- 1.Date of the board of directors resolution: 2014/03/28
- 2.Name 【__nth issue of (secured, unsecured) corporate bonds of __ Co.】 :
Non-Cumulative or cumulative perpetual subordinated financial debentures or Long-Term subordinated financial debentures of the CTBC Bank in 2014. (supplementary)
- 3.Total amount of the issue: up to NT\$35,000,000,000 (or the equivalent in other currencies).
(Non-Cumulative Perpetual subordinated debentures up to NT\$20,000,000,000). (supplementary)
- 4.Face value: The face value of each financial debenture is NT\$10,000,000 or integral multiples of NT\$10,000,000; if issued in foreign currency, shall be arranged separately following related regulations regarding minimum transaction unit 、 trading lot or its integral multiples.
- 5.Issue price: In principle issue at 100% face value, but also can be issued at discount or in premium. Actual issue price will be finalized by Chairman of the Board or the person authorized by Chairman of the Board depending on market status in pricing.
- 6.Issue period: Perpetual subordinated debt is no expiry date; Long-Term subordinated debt is no more than 15 years, will be finalized by Chairman of the Board or the person authorized by Chairman of the Board, depending on market status, CTBC Bank's funding and capital adequacy level. (supplementary)
- 7.Issue coupon/interest rate: Non-Cumulative Perpetual: temporarily set at 2.5%~4.0% or equivalent floating rate; cumulative perpetual: temporarily set at 2.0%~3.5% or equivalent floating rate; Long-Term subordinated: temporarily set at 1.5%~2.5% or equivalent floating rate, will be finalized by Chairman of the Board or the person authorized by Chairman of the Board, depending on market status in interest rate, future interest rate and CTBC Bank's status. (supplementary)
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: none
- 9.Use of the funds raised by the offering and utilization plan: to redeem financial debentures, to strengthen capital structure, and to increase working capital to cope business development.
- 10.Underwriting method: will be finalized depending on market status
- 11.Trustees for the bonds: none
- 12.Underwriter or distributing agent institution: will be finalized depending on market status
- 13.Guarantor(s) for the issue: none
- 14.Institution serving as agent for payment of the principal and interest: CTBC Bank Corporate Trust will provide service to pay the principal and interest to debentures holders, the list of holders provided by Taiwan Depository and Clearing Corporation; In foreign currency arrange separately.
- 15.Certifying institution: none
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: none
- 18.Repurchase conditions: The Bank may redeem the financial debenture earlier or buy from the market if the financial debenture meets all the conditions mentioned in Article 8 or 9 of "regulations Governing the Capital Adequacy and Capital Category of Banks".
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription

rights are attached: NA

21. Any other matters that need to be specified: (supplementary)

- (1) The Bank may issue the financial debentures in installments to meet its financial needs in the one-year period after the Bureau of Monetary Affairs, Financial Supervisory Commission, R.O.C. approves the financial debentures proposal.
- (2) the interest payment: will be determinanted according to “Regulations Governing the Capital Adequacy and Capital Category of Banks” and depended on the market status.
- (3) payment of principal: will be determinanted according to “Regulations Governing Issuance of Bank Debentures by Banks” and “ Regulations Governing the Capital Adequacy and Capital Category of Banks”, Perpetual subordinated financial debentures shall be redeemed after obtaining prior approval of authority; Long-Term subordinated financial debentures will be redeemed at maturity.