

SEROJA INVESTMENTS LIMITED
(Company Registration Number: 198300847M)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED (“SGX-ST”)**

The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 30 April 2023 are as follows:

	<u>S\$'000</u>
Cash and bank balances	1,167
Deposits and prepayments	40
Investments in subsidiary corporations	43
Total assets	<u>1,250</u>
Less:-	
Accrued liabilities and other payables	<u>(121)</u>
Net assets	<u><u>1,129</u></u>

2. The Company’s utilisation of cash in the month of April 2023 is as follows:

	<u>S\$'000</u>
Balance as at 31 March 2023	1,271
Interest income	4
Professional fees and listing expenses	(92)
Administrative expenses	(23)
Currency translation gain/(loss)	7
Balance as at 30 April 2023	<u><u>1,167</u></u>

Cash and bank balances as at 30 April 2023 comprise:-

	<u>S\$'000</u>
Cash at bank and on hand	58
Short-term bank deposits	<u>1,109</u>
	<u><u>1,167</u></u>

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

By order of the Board

Lim Poh Chen
Financial Controller
16 May 2023