

UMS HOLDINGS LIMITED
Company Registration No: 200100340R
(Incorporated in Singapore)

**EXTENSION OF COMPLETION STATEMENT DATE TO COMPLETE THE
IMT-USA FINANCIAL REVIEW OF INTEGRATED MANUFACTURING
TECHNOLOGIES, INC. ("IMT-USA")**

The Board of Directors of UMS Holdings Limited (the "Company") refers to the announcements made on 2 December 2011 and 17 February 2012 in relation to the proposed acquisition by the Company of the entire issued and paid-up capital of IMT-S (the "IMT-S Acquisition") and the proposed acquisition by the Company's subsidiary, ASL International Trading, Inc. ("ASL"), of the entire issued and paid-up capital of IMT-USA (the "IMT-USA Acquisition") which were completed on 14 February 2012 ("IMT-USA Completion Date") and 17 February 2012 ("IMT-S Completion Date").

Pursuant to the IMT-USA Sale and Purchase Agreement dated 2 December 2011 ("SPA"), ASL will pursue and ensure that the following be completed no later than 60 days from the IMT-USA Completion Date i.e., by 14 April 2012:-

- a) a review of the accounts of IMT-USA shall be conducted by an accounting firm to be appointed by IMT-USA ("IMT-USA Financial Review"); and
- b) a draft statement reflecting the results of the IMT-USA Financial Review shall be drawn up and delivered to Luong Andy and Quest World ("IMT-USA Completion Statement").

Any dispute in respect of any amount reflected in the draft IMT-USA Completion Statement shall be resolved in accordance with the procedures set out in the IMT-USA SPA. The final IMT-USA Completion Statement shall be final and binding upon the parties.

Chuks L. Iheke Accountancy Corporation, the accounting firm appointed by IMT-USA to conduct the IMT-USA Financial Review requires more time to verify some IMT-USA inventory located in Singapore.

On 6 April 2012, ASL and Integrated Manufacturing Technologies, Inc. had agreed to extend the Completion Statement Date from 14 April 2012 to 14 May 2012 in order to complete the IMT-USA Financial Review.

The Board of Directors of the Company is of the opinion that the extension of the Completion Statement Date is in the best interests of the Company.

BY ORDER OF THE BOARD

SHIRLEY LIM
COMPANY SECRETARY
13 April 2012