

**ANNOUNCEMENT ON REDEMPTION ON MATURITY AND CANCELLATION OF U.S.
\$1,000,000,000 1.625 PER CENT. NOTES DUE 29 APRIL 2024 (THE “NOTES”)**

Reference is made to the Notes issued by BOC Aviation (USA) Corporation (the “**Company**”) pursuant to its U.S.\$15,000,000,000 Global Medium Term Note Program.

The Company wishes to announce that the Notes have been redeemed in full on **29 April 2024**, being the maturity date of the Notes. Following such redemption, the Notes have been cancelled in accordance with the terms and conditions of the Notes.

By Order of the Board
BOC Aviation Limited
Lim Zi Yuan
Company Secretary

29 April 2024