



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

**IMPLEMENTATION OF SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited (“**Wilmar**” or the “**Company**”) dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited (“**First Pacific**”) to Goodman Fielder Limited (“**Goodman Fielder**”) to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement (“**Scheme**”). Reference is also made to the Company’s further announcements dated 15 May 2014, 16 May 2014, 2 July 2014, 8 September 2014, 25 September 2014, 21 October 2014, 16 February 2015, 18 February 2015, 26 February 2015, 27 February 2015 and 2 March 2015, updating shareholders with further information in relation to that proposal.

The Scheme has been implemented today.

Wilmar and First Pacific, through 50:50 jointly owned entities, now hold all of the shares in Goodman Fielder.

**Issued by**  
**WILMAR INTERNATIONAL LIMITED**  
**17 March 2015**