

Ref: ML/SGX/2019-20/6

April 17, 2019

To,
The Singapore Exchange Securities Trading limited
2, Shenton Way,
#19-00, SGX Centre 1,
Singapore – 068804

Re: USD 16,000,000 4.75% Convertible Bonds Due 2019 (“The Bonds”)

Sub: Quarterly Shareholding Pattern

Pursuant to Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby enclose in the prescribed format a copy of Shareholding Pattern of the company for the quarter/year ended March 31, 2019.

Please Acknowledge

Thanking You

For Mercator Limited



Sangeetha Pednekar
Company Secretary



Encl.: as above

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Mercator Limited
2	Scrip Code/Name of Scrip/Class of Security: 526235, MERCATOR
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/ 31(1)(b)/ 31(1)(c)
a.	If under 31(1)(b) then indicate the report : 31st March, 2019
b.	If under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants? (FCCB)	Yes	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Mercator Limited

Table I - Summary Statement holding of specified securities

Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VI) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights	Class: Equity	Class eg: N.A.			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII) * (X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		(XIV)
(A) Promoter & Promoter Group		5	89783600	0	0	29.6845	89783600	0	89783600	29.6845	0	0	0.0000	73811250	82.2102	89783600
(B) Public		80871	212675735	0	0	70.3155	212675735	0	212675735	70.3155	72.5373	0	0.0000	NA	NA	211135956
(C) Non Promoter - Non Public		0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(C1) Shares Underlying DRs		0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(C2) Shares Held By Employee Trust		0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0
Total		80876	302459335	0	0	100.0000	302459335	0	302459335	100.0000	100.00	0	0.0000	73811250	24.4037	300919556



Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Voting Rights) Regulations, 2009.

(3) 361250 Shares held by Foreign Promoter Mr. Shalabh Mittal are on Non Repatriable basis



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Table III - Statement showing shareholding pattern of the Public shareholder

Category of shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	Total nos. shares held	Shareholding as a % of total shares (calculate as per SCRR, 1957)	No. of Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
1 Institutions															
(a) Mutual Fund		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(b) Venture Capital Funds		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(e) Foreign Portfolio Investor		14	41288202	0	0	41288202	0	41288202	13.6508	0	24469556	20.1138	0	0	0
Government Of Singapore	AAAUG0594R	1	17336959	0	0	17336959	0	17336959	5.7320	0	0	5.3030	0	0	0
Kitara Pim 1101	AAECK4362Q	1	8159363	0	0	8159363	0	8159363	2.6977	0	0	2.4958	0	0	0
Monetary Authority Of Singapore	AAICM3008N	1	6172475	0	0	6172475	0	6172475	2.0408	0	0	1.8880	0	0	0
Resonance Opportunities Fund	AAFCR4798A	1	4206325	0	0	4206325	0	4206325	1.3907	0	0	1.2866	0	0	0
Nomura Singapore Limited	AADCN2750N	1	3651428	0	0	3651428	0	3651428	1.2072	0	0	1.2072	0	0	0
Financial Institutions / Banks		4	62388	0	0	62388	0	62388	0.0206	0	0	0.0191	0	0	0
Insurance Companies		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(f) Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(g) Any Other (Specify)		1	75000	0	0	75000	0	75000	0.0248	0	0	0.0229	0	0	0
UTI		1	75000	0	0	75000	0	75000	0.0248	0	0	0.0229	0	0	0
Sub Total (B)(1)		19	41425590	0	0	41425590	0	41425590	13.6963	0	24469556	20.1558	0	0	0
Central Government/ State Government(s)/ President of India															
2															
Central Government / State Government(s)		2	2500	0	0	2500	0	2500	0.0008	0	0	0.0008	0	0	0
Sub Total (B)(2)		2	2500	0	0	2500	0	2500	0.0008	0	0	0.0008	0	0	0
3 Non-Institutions															
(a) Individuals															
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		76675	84624135	0	0	84624135	0	84624135	27.9787	0	0	25.8846	0	0	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		36	22247726	0	0	22247726	0	22247726	7.3556	0	0	6.8051	0	0	0
(b) NBFCs registered with RBI		13	179792	0	0	179792	0	179792	0.0594	0	0	0.0550	0	0	0
(c) Employee Trusts		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0



(e)	Any Other (Specify)	4126	64195992	0	0	64195992	21.2247	64195992	0	64195992	21.2247	0	19.6361	0	0	0	0.0000	64140492
	IEPF	1	803559	0	0	803559	0.2657	803559	0	803559	0.2657	0	0.2458	0	0.0000	0	0.0000	803559
	Foreign Nationals	1	154	0	0	154	0.0001	154	0	154	0.0001	0	0.0000	0	0.0000	0	0.0000	154
	Hindu Undivided Family	2265	6191371	0	0	6191371	2.0470	6191371	0	6191371	2.0470	0	1.8938	0	0.0000	0	0.0000	6191371
	Non Resident Indians (Non Repat)	376	1124932	0	0	1124932	0.3719	1124932	0	1124932	0.3719	0	0.3441	0	0.0000	0	0.0000	1124932
	Non Resident Indians (Repat)	698	2703685	0	0	2703685	0.8939	2703685	0	2703685	0.8939	0	0.8270	0	0.0000	0	0.0000	2703685
	Office Bearers	2	7950	0	0	7950	0.0026	7950	0	7950	0.0026	0	0.0024	0	0.0000	0	0.0000	7950
	Clearing Member	161	4891131	0	0	4891131	1.6171	4891131	0	4891131	1.6171	0	1.4961	0	0.0000	0	0.0000	4891131
	Bodies Corporate	622	48473210	0	0	48473210	16.0264	48473210	0	48473210	16.0264	0	14.8768	0	0.0000	0	0.0000	48473210
	Ivory Consultants Pvt. Ltd.	1	5700000	0	0	5700000	1.8846	5700000	0	5700000	1.8846	0	1.7435	0	0.0000	0	0.0000	5700000
	Sharekhan Bnp Paribas Financial Services Pvt Ltd	1	3036065	0	0	3036065	1.0038	3036065	0	3036065	1.0038	0	0.9287	0	0.0000	0	0.0000	3036065
	Sub Total (B)(3)	80850	171247645	0	0	171247645	56.6184	171247645	0	171247645	56.6184	0	52.3807	0	0.0000	0	0.0000	169782866
	Total Public Shareholding (e)= (B)(1)+(B)(2)+(B)(3)	80871	212675735	0	0	212675735	70.3155	212675735	0	212675735	70.3155	24469556	72.5373	0	0.0000	0	0.0000	211135956

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class: Equity	Class eg: N.A.	Total								
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) As a % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
2 Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

