ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H

APPLICATION FOR COURT'S APPROVAL OF THE PROPOSED SCHEME OF ARRANGEMENT

The Judicial Managers of Alpha DX Group Limited (under Judicial Management) (the "**Company**") refer to the Company's announcements dated 5 February 2024 and 4 March 2024 (the "**Announcements**") in relation to the proposed scheme of arrangement ("**Scheme**") between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Announcements.

The Judicial Managers of the Company wish to announce that the Company has on 27 June 2024 filed an application (the "**Application**") pursuant to Section 71(1) of the IRDA for the Court to approve the Scheme. Referring to the Announcements, the requisite majority in number and value of Scheme creditors have voted in favour and have approved the Scheme. The Court has fixed a case conference for the Application on 11 July 2024 at 2.30pm. The Company shall make an appropriate announcement to update its stakeholders once the substantive hearing for the Application is fixed by the Court.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

Further announcements will be made as and when there are material developments. Shareholders should consult their professional advisers if they have any doubt about the actions that they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
27 June 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.