

DYNA-MAC HOLDINGS LTD.

Co. Reg. No. 200305693E
(Incorporated in Singapore)

PROFIT GUIDANCE FOR UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND FIRST HALF YEAR ENDED 30 JUNE 2015

Based on the preliminary review of the unaudited financial results for the financial period ended 30 June 2015 (“2Q2015” and “1H2015”), the Board of Directors (“Board”) of Dyna-Mac Holdings Ltd (the “Company” and together with its subsidiaries, the “Group”) wishes to inform shareholders and investors of the Company that the Group is expected to report a net loss for 2Q2015 and cumulative loss for 1H2015.

The expected loss was mainly attributable to low revenue achieved due to delay in receiving engineering drawings and free-issued materials from our current customers, coupled with fixed direct and indirect overheads carried by idle capacities in our yards.

However, our net order book after closing 1H2015 remains healthy at S\$293 million.

Further details of the Group’s financial performance will be disclosed when the Company announces its 2Q2015 and 1H2015 unaudited financial results on or before 14 August 2015.

The Board wishes to advise its shareholders and investors to exercise caution when dealing with the shares of the Company. Shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

BY ORDER OF THE BOARD

Lim Tze Jong
Executive Chairman / Chief Executive Officer

Date: 5 August 2015