



GLOBAL INVACOM GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200202428H)

RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 140,006,113 NEW SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.035 FOR EACH RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
 - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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1. INTRODUCTION

- 1.1 The board of directors ("**Board**" or "**Directors**") of Global Invacom Group Limited ("**Company**") refers to the Company's:
- (a) announcement dated 15 June 2026 in relation to the Rights Issue;
 - (b) announcement dated 21 July 2026 in relation to the receipt of the AIP from the SGX-ST for the dealing in, listing of and quotation for the Rights Shares on the SGX Mainboard;
 - (c) announcement dated 4 August 2026 in relation to the notice of the Record Date;
 - (d) announcement dated 17 August 2026 in relation to the lodgement of the Offer Information Statement with the Authority;
 - (e) offer information statement dated 17 August 2026 in relation to the Rights Issue ("**Offer Information Statement**"), which was lodged with the Authority and electronically disseminated by the Company on 17 August 2026;
 - (f) announcement dated 18 August 2026 in relation to the despatch of the OIS Notification Letter and its accompanying documents; and
 - (g) announcement dated 4 September 2026 in relation to the results of the Rights Issue.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1 The Company is pleased to announce that an aggregate of 135,831,113 Rights Shares were allotted and issued by the Company on 7 September 2026 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant Securities Accounts of Shareholders on or about 9 September 2026.
- 2.2 Following the allotment and issuance of the Rights Shares, the number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 271,662,227 Shares to 407,493,340

Shares as at the date of this announcement. The Company has 10,740,072 treasury shares and has no subsidiary holdings as at the date of this announcement.

- 2.3 The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

- 3.1 The 135,831,113 Rights Shares are expected to be listed and quoted on the Mainboard of the SGX-ST, and trading of such Rights Shares is expected to commence, with effect from 9.00 a.m. on 9 September 2026.
- 3.2 The approval-in-principle granted by the SGX-ST on 20 July 2026 for the listing of and quotation for the Rights Shares on the Mainboard of the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and its securities.

4. TRADING OF ODD LOTS

- 4.1 For the purposes of trading on the Mainboard of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.
- 4.2 The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

**BY ORDER OF THE BOARD
GLOBAL INVACOM GROUP LIMITED**

Gordon Blaikie
Executive Director and Chief Executive Officer

8 September 2026