

## **3CENERGY LIMITED**

(Company Registration No.: 197300314D)  
(Incorporated in the Republic of Singapore)

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### **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (THE “RIGHTS ISSUE”) - LISTING AND QUOTATION OF RIGHTS SHARES AND NEW WARRANTS**

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The board of directors (the “**Board**”) of 3Cnergy Limited (the “**Company**”) refers to the Company’s offer information statement dated 20 April 2018 and its announcements dated 14 May 2018, 15 May 2018 and 18 May 2018 in relation to the Rights Issue. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the abovementioned offer information statement and announcements.

The Board wishes to announce that the 1,431,889,098 Rights Shares allotted and issued by the Company on 18 May 2018 will be listed and quoted on Catalist on 22 May 2018 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The Board wishes to further announce that the 222,608,592 New Warrants allotted and issued by the Company on 18 May 2018 will be listed and quoted on Catalist on 22 May 2018 and trading of the New Warrants on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

#### **By Order of the Board**

Anne Tong Kooi Lian  
Managing Director and Chief Executive Officer  
21 May 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*