

## VOLUNTARY UNCONDITIONAL CASH OFFER

by



### **RHT CAPITAL PTE. LTD.**

(Company Registration Number: 201109968H)  
(Incorporated in the Republic of Singapore)

for and on behalf of

### **UNITED TECH INDUSTRIES LIMITED**

聯科實業有限公司

(BVI Company Number: 1937050)  
(Incorporated in the British Virgin Islands)

to acquire all of the issued and paid-up ordinary shares in the capital of



### **CHANGTIAN PLASTIC & CHEMICAL LIMITED**

(Company Registration Number: 39836)  
(Incorporated in Bermuda)

other than those already owned, controlled or agreed to be acquired by  
the Offeror (as defined herein) and the parties acting in concert with it

## **COMPLETION OF COMPULSORY ACQUISITION**

### **1. INTRODUCTION**

RHT Capital Pte. Ltd. ("**RHT Capital**") refers to:

- (a) the announcement dated 29 May 2017 made by RHT Capital, for and on behalf of United Tech Industries Limited 聯科實業有限公司 ("**Offeror**") in relation to the voluntary unconditional cash offer ("**Offer**") for all issued and paid-up ordinary shares of a par value of S\$0.50 each ("**Shares**") in the capital of Changtian Plastic & Chemical Limited ("**Company**") other than those Shares already owned, controlled or agreed to be acquired, directly or indirectly, by the Offeror and the parties acting in concert with it;
- (b) the formal offer document dated 19 June 2017 containing the terms and conditions of the Offer ("**Offer Document**") despatched to the shareholders of the Company on 19 June 2017;

- (c) the announcement dated 31 July 2017 made by RHT Capital, for and on behalf of the Offeror, which stated, *inter alia*, that the Offer had closed on 5.30 p.m. (Singapore time) on 31 July 2017; and
- (d) the announcement dated 19 September 2017 made by RHT Capital, for and on behalf of the Offeror, which stated, *inter alia*, that the Offeror had, for itself and on behalf of the parties acting in concert with it, given and despatched the notice of intention to compulsorily acquire Shares in accordance with section 103 of the Companies Act 1981 of Bermuda ("**CA Announcement**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document and the CA Announcement, unless otherwise expressly stated or the context otherwise requires.

## **2. COMPLETION OF COMPULSORY ACQUISITION**

RHT Capital wishes to announce, for and on behalf of the Offeror, that the Offeror has, for itself and on behalf of the Concert Parties, completed the Compulsory Acquisition on 27 October 2017.

Accordingly, the Company will be delisted from the Official List of the SGX-ST. The date and time of such delisting will be announced by the Company in due course.

The Remaining Depositors can expect to receive payment shortly for their Shares that have been compulsorily acquired by the Offeror (for itself and on behalf of the Concert Parties) at the consideration representing the price payable by the Offeror and the Concert Parties.

## **3. RESPONSIBILITY STATEMENT**

The director of the Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the director of the Offeror accepts responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the responsibility of the director of the Offeror has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this Announcement in its proper form and context.

Issued by  
**RHT CAPITAL PTE. LTD.**

For and on behalf of  
**UNITED TECH INDUSTRIES LIMITED**  
聯科實業有限公司

27 October 2017

### Forward-Looking Statements

*All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “potential”, “strategy”, “forecast” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Offeror’s current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information.*

*Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and neither the Offeror nor RHT Capital undertakes any obligation to update publicly or revise any forward-looking statements.*

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*Any inquiries relating to this Announcement or the Offer should be directed during office hours to RHT Capital Pte. Ltd. at telephone number (65) 6381 6888.*