



FY2026 Results Presentation



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FY2026 Financials



**FORTIFYING
OUR
BRAND**

Sustained Growth in Performance

(S\$'000)	FY2026	FY2025	Increase / (Decrease) %
Revenue	49,909	48,619	2.7
Gross profit	16,108	14,594	10.4
Other income (including interest income)	671	487	37.8
Net profit attributable to owners of the Company	1,327	777	70.8

- **Revenue:** Increase came from sale of goods and rendering of services segments amounting to S\$0.7 million each, offset by reduction in airtime segment of S\$0.1 million.
- **Gross profit:** Increased by S\$1.5 million, with gross profit margin increased from 30.0% in FY2025 to 32.3% in FY2026.
- **Other income (including interest income):** Increased by S\$0.2 million mainly due to fair value gain on derivative financial instruments of S\$0.1 million arising from foreign currency hedges.
- **Net profit attributable to owners of the Company:** Increased by S\$0.6 million or 70.8% from S\$0.8 million in FY2025 to S\$1.3 million in FY2026.

Robust Financial Position

(S\$'000)	As at 31 March 2026	As at 31 March 2025
Non-current assets	3,155	2,238
Current assets:		
- Cash and cash equivalents*	6,757	5,315
Total current assets	36,312	33,510
Total loans and borrowings	1,943	1,268
Total liabilities	16,529	13,376
Equity attributable to owners of the Company	22,777	22,215

- Group's operations are largely funded by its working capital and cash.
- Continues to be in a robust financial position with sufficient liquidity and bank facilities to meet working capital requirements.

* Refer to next slide for movements in cash and cash equivalents

Cash Flow

(S\$'000)	FY2026	FY2025
Net cash generated from/(used in) operating activities	2,898	(1,440)
Net cash used in investing activities	(764)	(914)
Net cash used in financing activities	(670)	(2,009)
Net changes in cash and cash equivalents	1,464	(4,363)
Cash and cash equivalents at beginning of financial year	5,315	9,692
Cash and cash equivalents at end of financial year	6,757	5,315

- **Net cash generated from operating activities** was largely due to operating cash flows generated before working capital of S\$2.9 million. Net cash generated from working capital amounted to S\$0.3 million, which resulted mainly from:
 - Decrease in trade and other receivables of S\$4.9 million, an increase in contract liabilities of S\$1.1 million, and an increase in trade and other payables (including provisions) of S\$0.6 million. These were offset by an increase in contract assets of S\$6.0 million, as well as an increase in inventories of S\$0.3 million.
- **Net cash used in investing activities** was mainly due to purchase of plant and equipment of S\$0.8 million.
- **Net cash used in financing activities** was due to repayment of bank borrowings of S\$3.1 million, repayment of lease liabilities of S\$0.7 million and dividend paid of S\$0.5 million. These were offset by a drawdown of bank borrowings of S\$3.7 million.



Jason
JASON MARINE GROUP LIMITED

**Outlook
&
Strategy**

- Secured new project orders and strengthened its order book.
- Operating environment remains challenging amid ongoing geopolitical conflicts, trade tensions and broader macroeconomic uncertainties.
- Continue to pursue growth opportunities in its core business, with particular emphasis in the offshore energy and renewables sectors.
- Remains cautious and continue to carefully monitor the developments and risks closely, while maintaining financial discipline and operational flexibility to navigate challenges and capture suitable opportunities as they arise.

Jason

JASON MARINE GROUP LIMITED

Thank You

