United Overseas Bank Limited

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Announcement

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UNITED OVERSEAS BANK LIMITED PRICES 2026 RENMINBI BONDS OF UNITED OVERSEAS BANK LIMITED (SERIES 1)

United Overseas Bank Limited ("**UOB**" or the "**Company**") wishes to announce that it intends to issue RMB5 billion of 2026 Renminbi Bonds of United Overseas Bank Limited (Series 1) (the "**Bonds**") in the PRC interbank bond market. Bank of China Limited has been appointed as Lead Underwriter and Lead Bookrunner, Industrial and Commercial Bank of China Limited has been appointed as Lead Underwriter and Joint Bookrunner, and Agricultural Bank of China Limited, China Construction Bank Corporation, China Galaxy Securities Co., Ltd., China Securities Co., Ltd., CITIC Securities Company Limited, Deutsche Bank (China) Co., Ltd., The Export-Import Bank of China, Fubon Bank (China) Co., Ltd, Industrial Bank Co., Ltd, MUFG Bank (China), Ltd., Postal Savings Bank of China Co., Ltd., Standard Chartered Bank (China) Limited and Sumitomo Mitsui Banking Corporation (China) Limited have been appointed as Joint Lead Underwriters and Joint Bookrunners.

The Company is pleased to announce that it has priced the offering of the Bonds and the principal terms of the Bonds are as follows:

Issue Size:	**RMB5 billion**
Instrument:	**Renminbi Bonds**
Issue Price:	**The Bonds will be issued at par**
Coupon:	**1.83 per cent. per annum payable annually in arrear**
Currency:	**Renminbi ("RMB")**
Ratings:	**According to the rating report dated 5 March 2026 issued by China Chengxin International Credit Rating Co., Ltd., the onshore credit rating assigned to the Issuer is AAA and the onshore credit rating assigned to the Bonds is AAA**

Maturity Date:	**3 years from the date of issue**
Use of Proceeds:	**Subject to the satisfaction of the applicable requirements of the regulatory authorities and completion of the required procedures under the applicable PRC Laws, 100 per cent. of the net proceeds will be remitted offshore, and the proceeds will be used in RMB by the Company's branches in Hong Kong and ASEAN to support the UOB group's general banking business and, in particular, (i) PRC-backed enterprises, (ii) enterprises that have trade and other dealings with the PRC, and (iii) enterprises investing in the PRC real economy.**

The issue date of the Bonds is expected to be 20 March 2026.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing of the Bonds on the SGX-ST. There is no guarantee that an application to the SGX-ST will be approved. Admission of the Bonds to the Official List of the SGX-ST, and the listing of the Bonds on the Official List of the SGX-ST, are not to be taken as an indication of the merits of the Company, its subsidiaries and/or associated companies or of the merits of investing in any Bonds. The SGX-ST assumes no responsibility for the correctness of any statement made or opinions expressed herein.

Issued by

UNITED OVERSEAS BANK LIMITED

Singapore, 19 March 2026