YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

SUCCESSFUL CLOSE OF SERIES 003 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM – S$4.62 MILLION GROSS PROCEEDS RAISED

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*Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024, 11 October 2024, 2 January 2025, 14 January 2025 and 1 April 2025 (the "**SDAX CP Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.*

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 003 SDAX Issuance launched on 1 April 2025 has closed on 14 April 2025 at 6.00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S$4.62 million. The digital securities to be issued by the Company ("**3-month Series 003 SDAX Tokens**") to the subscribers of the 3-month Series 003 SDAX Issuance will be issued on the SDAX Platform on 15 April 2025.

Amongst the subscribers for the 3-month Series 003 SDAX Tokens, S$470,000 was subscribed by certain executive director and independent directors of the Company, amounting to approximately 10.17% of the 3-month Series 003 SDAX Issuance.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 003 SDAX Issuance which warrant disclosure.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

15 April 2025