UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2017

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the **"Company"** or the **"Group"**) for the third quarter ended 30 September 2017 (**"3Q2017"**), the Board of Directors would like to advise shareholders that the Group expects a loss for 3Q2017 although the loss is significantly lower than that of the prior corresponding period.

The Group's loss is mainly due to the continuing stoppage of soybean production.

Further details of the Group's financial performance will be disclosed in the Company's results announcement for 3Q2017 to be made no later than 11 November 2017.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

8 November 2017