(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by
Religare Health Trust Trustee Manager Pte. Ltd.

PAYMENT OF ACQUISITION FEE BY WAY OF ISSUE OF NEW COMMON UNITS IN RELIGARE HEALTH TRUST

Religare Health Trust Trustee Manager Pte. Ltd. (in its capacity as trustee-manager of RHT) (the "Trustee-Manager") refers to (i) the circular to Unitholders dated 10 April 2014 in relation to, inter alia, the proposed acquisition of the Clinical Establishment Business at the Mohali Clinical Establishment from an Interested Person (the "**Circular**"), (ii) the announcements dated 8 May 2014 and 9 June 2014 on the completion of the acquisition of the Mohali Clinical Establishment and the Interested Person Transactions entered into with Fortis Healthcare Limited in conjunction with the Acquisition. Capitalised terms used but not defined herein shall bear the same meanings ascribed thereto in the Circular.

The Trustee-Manager wishes to announce that 636,000 Common Units in RHT have been issued to the Trustee-Manager (acting in its own capacity) ("**RHT TM**") on 24 June 2014 pursuant to the Trust Deed, as payment for the Acquisition Fee payable to the Trustee-Manager.

The number of Acquisition Fee Units issued was determined based on an issue price of S$ 0.9145 per unit, which was the volume weighted average price for a unit for all the trades on the Singapore Exchange Securities Trading Limited in the ordinary course of trading for a period of 10 business days immediately preceding the date of issue of the Common Units on 24 June 2014 (as provided in the Trust Deed).

Following the issue of the Acquisition Fee Units to RHT TM, RHT TM now holds an aggregate of 4,992,000 Common Units, representing 0.63% of the total number of units in issue of 793,123,944 as at the date of this announcement.

By Order of the Board
Gurpreet Singh Dhillon
Chief Executive Officer and Executive Director

Religare Health Trust Trustee Manager Pte. Ltd.
(Registration Number: 201117555K)
(as trustee-manager of Religare Health Trust)

24 June 2014

*Nomura Singapore Limited, Religare Capital Markets Corporate Finance Pte. Limited and Standard Chartered Securities (Singapore) Pte. Limited ("**Standard Chartered Securities**") were the joint issue managers of the Offering. CIMB Securities (Singapore) Pte. Ltd., DBS Bank Ltd., Nomura Securities Singapore Pte. Ltd., Religare Capital Markets (Singapore) Pte. Limited and Standard Chartered Securities were the joint global coordinators, bookrunners and underwriters of the Offering.*