



บริษัท ไทยออยล์ จำกัด (มหาชน)

Thai Oil Public Company Limited

ทะเบียนเลขที่ 0107547000711 Registration No. 0107547000711

555/1 ศูนย์เอนเนอร์ยี คอมเพล็กซ์ อาคารเอ ชั้น 11 ถนนวิภาวดีรังสิต แขวงจตุจักร เขตจตุจักร กรุงเทพฯ 10900

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(Translation)

Ref. TBK 01/0407

August 29, 2014

Subject: Interim Dividend Payment

To : President of the Stock Exchange of Thailand

Dear Sirs,

Thai Oil Public Company Limited (the Company) would like to inform that the Company's Board of Directors at the meeting No. 8/2014 held on August 29, 2014 has approved the payment of 2014 Interim Dividend to the Company's shareholders of total 2,040,027,873 shares at the rate of Baht 0.56 per share, or approximately Baht 1,142 million from the Company's unappropriated retained earnings as at June 30, 2014.

The Board has set the Record Date to entitle rightful shareholders who may receive the dividend on September 15, 2014; to aggregate rightful shareholders list under Section 225, Securities and Stock Exchange Act B.E.2535 (Amended B.E. 2551) by share registration closing on September 16, 2014; and to pay the dividend on September 26, 2014.

Whereby, shareholders paying personal income tax shall be entitled to a tax credit for the received dividend in accordance with Section 47 bis of the Revenue Code of Thailand as follows:

- The dividend of Baht 0.28 per share, paid from the net profit with 30% Corporate Income Tax, can be credited at 30/70 of the dividend.
- The dividend of Baht 0.25 per share, paid from the net profit with 23% Corporate Income Tax, can be credited at 23/77 of the dividend.
- The dividend of Baht 0.01 per share, paid from the net profit which is exempted from calculated income tax according to Board of Investment (BOI) privilege, cannot be credited.
- The dividend of Baht 0.02 per share, paid from dividend which is exempted from calculated income tax, cannot be credited.

Please be informed accordingly.

Yours truly,

Thai Oil Public Company Limited

(Mr. Veerasak Kositpaisal)

Chief Executive Officer & President

Investor Relations Section

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