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TRANSURBAN FINANCE COMPANY PTY LTD

*(ABN 65 098 539 452 incorporated with limited liability in Victoria, Australia)
(the “Offeror”)*

Cancellation of a portion of

**€500,000,000 1.750 per cent. Fixed Rate Notes due 2028 (ISIN XS1681520786)
(the “2028 Notes”)**

and

**€750,000,000 3.00 per cent. Fixed Rate Notes due 2030 (ISIN XS2152883406)
(the “2030 Notes” and, together with the 2028 Notes, the “Notes” and each a “Series”)
issued under the Offeror’s**

**U.S.\$10,000,000,000 Secured Euro Medium Term Note Programme
(the “Programme”)**

Further to the Offeror’s Settlement of the Tender Offers

27 November 2025 – Reference is made to the Offeror’s launch announcement dated 17 November 2025 (the “**Launch Announcement**”) and the final results announcement dated 25 November 2025 (the “**Final Results Announcement**”), in each case, in relation to the Tender Offers made by the Offeror to holders of each Series of Notes. Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Launch Announcement and the Final Results Announcement.

The Offeror hereby informs the holders of Notes that the settlement of the Tender Offers was completed on 27 November 2025.

Following settlement of the Tender Offers, the Offeror hereby informs the holders of Notes that as of the date of this announcement, the Offeror has, pursuant to the Tender Offers, purchased and cancelled an aggregate nominal amount of €258,631,000 of the 2028 Notes and an aggregate nominal amount of €150,000,000 of the 2030 Notes, respectively. The aggregate nominal amount of the 2028 Notes and 2030 Notes that remains outstanding as of the date of this announcement is €241,369,000 in respect of the 2028 Notes and €600,000,000 in respect of the 2030 Notes, respectively.

Further Details

The Offeror has appointed Merrill Lynch International as the Dealer Manager and Kroll Issuer Services Limited as the Tender Agent with respect to the Tender Offers.

Any questions or requests for assistance in connection with the Tender Offers may be directed to the Dealer Manager at its telephone number or email address provided below. Any questions or requests for assistance in connection with requests for copies of the Tender Offer Memorandum or related documents, which may be obtained free of charge, may be directed to the Tender Agent at the telephone number or email address provided below.

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Attn.: Liability Management Group
Email: DG.LM-APAC@bofa.com

TENDER AGENT**Kroll Issuer Services Limited**

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Attention: Scott Boswell
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Disclaimer: This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any holder of Notes is in any doubt as to the contents of the Tender Offer Memorandum, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Offeror, the Dealer Manager or the Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing holders of Notes with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers.