

KOOKMIN Bank
(incorporated with limited liability under the laws of the Republic of Korea)
(the “**Issuer**”)

RESULT OF CONSENT SOLICITATION EXERCISE IN RELATION TO:

HKD160,000,000 1.40% NOTES DUE 2015 (ISIN: XS0849705735)
(THE 2015 NOTES)

U.S.\$300,000,000 1.375% NOTES DUE 2016 (ISIN: XS0861591393)
(THE 2016 NOTES)

U.S.\$300,000,000 3.625% NOTES DUE 2017 (ISIN: XS0648400702)
(THE 2017 NOTES)

(EACH A “SERIES” AND TOGETHER THE “NOTES”)

On 30 January 2015, the Issuer announced that it was inviting holders of Notes of each Series (“**Noteholders**”) to approve, by separate Extraordinary Resolutions, proposals (each a “**Proposal**” and together the “**Proposals**”) to amend the negative pledge condition within the terms and conditions of each Series as further described in the consent solicitation memorandum dated 30 January 2015 (the “**Consent Solicitation Memorandum**”). Capitalised terms used in this announcement but not defined have the meanings given to them in the Consent Solicitation Memorandum.

The meetings of Noteholders (the “**Meetings**”) to consider, and if thought fit, pass the Extraordinary Resolutions to approve the Proposals were held earlier today.

Notice is hereby given to the Noteholders of each Series that each Extraordinary Resolution to approve the relevant Proposal and its implementation was duly passed by the requisite majority of Noteholders of the relevant Series at the relevant Meeting.

Notice is also hereby given that, following the passing of the Extraordinary Resolutions, the Amended and Restated Pricing Supplements in respect of each Series have been executed by the Issuer and the Conditions are amended accordingly as of today.

As a result, the Issuer will pay to each Noteholder from whom a valid Electronic Voting Instruction in favour of the relevant Proposal was received by the Tabulation Agent by the Consent Fee Deadline of 4.00 p.m. (London time) on 13 February 2015, the Consent Fee of U.S.\$1.00 for each U.S.\$1,000 in nominal amount of the Notes the subject of such Electronic Voting Instructions or, in the case of the 2015 Notes, of an amount of HKD1.00 for each HKD1,000 in nominal amount of the 2015 Notes the subject of such Electronic Voting Instructions. Payment of such Consent Fees will be made on or prior to 9 March 2015.

Société Générale (telephone: +44 20 7676 7579, attention: Liability Management, email: liability.management@sgcib.com) was the Sole Consent Coordinator and The Bank of New York Mellon, London Branch (telephone: +44 1202 689644, attention: Debt Restructuring Services, email: debtrestructuring@bnymellon.com) was the Tabulation Agent in connection with the Proposals.

DISCLAIMER: This announcement must be read in conjunction with the Consent Solicitation Memorandum. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law and persons into whose possession this announcement and the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.

Date: 2 March 2015