
ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 30 July 2020 and 4 April 2022 (together, the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to announce that, on 27 December 2022, the Company has allotted and issued an aggregate of 2,666,666 new ordinary shares in the capital of the Company (the “**New Shares**”) to eligible employees pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 30 December 2022. Following the allotment and issuance of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,237,469,260 to 2,240,135,926 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

28 December 2022

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